

Pharmaceuticals in Indonesia - Market Summary, Competitive Analysis and Forecast, 2016-2025

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Abstracts

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SUMMARY

Pharmaceuticals in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The pharmaceuticals market consists of ethical drugs only and does not include consumer healthcare or animal healthcare.

The Indonesian pharmaceuticals market had total revenues of \$5.0bn in 2020, representing a compound annual rate of change (CARC) of -0.1% between 2016 and 2020.

High levels of public debt and a contracting economy in Indonesia in 2020 is likely to put significant pressure on government spending, meaning that there is limited space for crucial infrastructure spending to support the pharmaceutical market.

The increasing threat of competition from India and China, as manufacturing and

export capacity is increased in these countries, could act as a barrier to growth in the Indonesian market.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the pharmaceuticals market in Indonesia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the pharmaceuticals market in Indonesia

Leading company profiles reveal details of key pharmaceuticals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia pharmaceuticals market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Indonesia pharmaceuticals market by value in 2020?

What will be the size of the Indonesia pharmaceuticals market in 2025?

What factors are affecting the strength of competition in the Indonesia pharmaceuticals market?

How has the market performed over the last five years?

Who are the top competitors in Indonesia's pharmaceuticals market?

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