

# Pharmaceuticals in China - Market Summary, Competitive Analysis and Forecast, 2016-2025

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# **Abstracts**

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#### SUMMARY

Pharmaceuticals in China industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The pharmaceuticals market consists of ethical drugs only and does not include consumer healthcare or animal healthcare.

The Chinese pharmaceuticals market had total revenues of \$169.4bn in 2020, representing a compound annual growth rate (CAGR) of 11.9% between 2016 and 2020.

Government initiatives such as Made in China 2025 are helping to drive market growth through significant investment in new technologies and the expansion of domestic manufacturing capacity in biopharmaceuticals.

A changing regulatory landscape has caused the Chinese market to become increasingly attractive and accessible to foreign players, which has helped to boost market growth.



#### **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the pharmaceuticals market in China

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the pharmaceuticals market in China

Leading company profiles reveal details of key pharmaceuticals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the China pharmaceuticals market with five year forecasts

#### **REASONS TO BUY**

What was the size of the China pharmaceuticals market by value in 2020?

What will be the size of the China pharmaceuticals market in 2025?

What factors are affecting the strength of competition in the China pharmaceuticals market?

How has the market performed over the last five years?

What are the main segments that make up China's pharmaceuticals market?



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