

# Pet Healthcare in United Kingdom

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## **Abstracts**

Pet Healthcare in United Kingdom

#### SUMMARY

Pet Healthcare in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The pet healthcare market consists of retail sale of pet supplements, worming treatments, external parasite treatments, grooming products and other pet healthcare. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2018 exchange rates.

The UK pet healthcare market had total revenues of \$733.4m in 2018, representing a compound annual growth rate (CAGR) of 2.7% between 2014 and 2018.

Market consumption volume increased with a CAGR of 1.8% between 2014 and 2018, to reach a total of 96.2 million units in 2018.

Improving economic conditions and consumer spending power are the factors fuelling the growth of this market.



#### **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the pet healthcare market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the pet healthcare market in the United Kingdom

Leading company profiles reveal details of key pet healthcare market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom pet healthcare market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the United Kingdom pet healthcare market by value in 2018?

What will be the size of the United Kingdom pet healthcare market in 2023?

What factors are affecting the strength of competition in the United Kingdom pet healthcare market?

How has the market performed over the last five years?

Who are the top competitiors in the United Kingdom's pet healthcare market?



# **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive Landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

#### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

#### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power



- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

#### **7 COMPETITIVE LANDSCAPE**

- 7.1. Market share
- 7.2. Who are the leading players in the UK pet healthcare market?
- 7.3. Which companies have been most successful in increasing their market share since 2014?
- 7.4. What are the most popular brands in the market?
- 7.5. What have been the most significant M&A deals in the UK pet healthcare market over the last five years?

#### **8 COMPANY PROFILES**

- 8.1. Boehringer Ingelheim GmbH
- 8.2. Bayer AG

### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

- Table 1: United Kingdom pet healthcare market value: \$ million, 2014-18
- Table 2: United Kingdom pet healthcare market volume: million units, 2014-18
- Table 3: United Kingdom pet healthcare market category segmentation: \$ million, 2018
- Table 4: United Kingdom pet healthcare market geography segmentation: \$ million, 2018
- Table 5: United Kingdom pet healthcare market distribution: % share, by value, 2018
- Table 6: United Kingdom pet healthcare market value forecast: \$ million, 2018-23
- Table 7: United Kingdom pet healthcare market volume forecast: million units, 2018-23
- Table 8: United Kingdom pet healthcare market share: % share, by value, 2018
- Table 9: Boehringer Ingelheim GmbH: key facts
- Table 10: Boehringer Ingelheim GmbH: Key Employees
- Table 11: Bayer AG: key facts
- Table 12: Bayer AG: Annual Financial Ratios
- Table 13: Bayer AG: Key Employees
- Table 14: Bayer AG: Key Employees Continued
- Table 15: United Kingdom size of population (million), 2014-18
- Table 16: United Kingdom gdp (constant 2005 prices, \$ billion), 2014-18
- Table 17: United Kingdom gdp (current prices, \$ billion), 2014-18
- Table 18: United Kingdom inflation, 2014-18
- Table 19: United Kingdom consumer price index (absolute), 2014-18
- Table 20: United Kingdom exchange rate, 2014-18



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: United Kingdom pet healthcare market value: \$ million, 2014-18
- Figure 2: United Kingdom pet healthcare market volume: million units, 2014-18
- Figure 3: United Kingdom pet healthcare market category segmentation: % share, by value, 2018
- Figure 4: United Kingdom pet healthcare market geography segmentation: % share, by value, 2018
- Figure 5: United Kingdom pet healthcare market distribution: % share, by value, 2018
- Figure 6: United Kingdom pet healthcare market value forecast: \$ million, 2018-23
- Figure 7: United Kingdom pet healthcare market volume forecast: million units, 2018-23
- Figure 8: Forces driving competition in the pet healthcare market in the United Kingdom, 2018
- Figure 9: Drivers of buyer power in the pet healthcare market in the United Kingdom, 2018
- Figure 10: Drivers of supplier power in the pet healthcare market in the United Kingdom, 2018
- Figure 11: Factors influencing the likelihood of new entrants in the pet healthcare market in the United Kingdom, 2018
- Figure 12: Factors influencing the threat of substitutes in the pet healthcare market in the United Kingdom, 2018
- Figure 13: Drivers of degree of rivalry in the pet healthcare market in the United Kingdom, 2018
- Figure 14: United Kingdom pet healthcare market share: % share, by value, 2018



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