

Pet Healthcare in the United Kingdom (UK) - Market Summary, Competitive Analysis and Forecast to 2024

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Abstracts

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SUMMARY

Pet Healthcare in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The pet healthcare market consists of the retail sale of pet supplements, worming treatments, external parasite treatments, grooming products and other pet healthcare products. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2019 exchange rates. In the distribution channel breakdown, the 'other specialist retailers' channel refers specifically to specialist pet stores.

The UK pet healthcare market had total revenues of \$728.6m in 2019, representing a compound annual growth rate (CAGR) of 3.1% between 2015 and 2019.

Market consumption volume increased with a CAGR of 1.9% between 2015 and 2019, to reach a total of 98.4 million units in 2019.

Rapid urbanization is expanding the number of pet owners and their acceptance of pets as a family member.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the pet healthcare market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the pet healthcare market in the United Kingdom

Leading company profiles reveal details of key pet healthcare market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom pet healthcare market with five year forecasts

REASONS TO BUY

What was the size of the United Kingdom pet healthcare market by value in 2019?

What will be the size of the United Kingdom pet healthcare market in 2024?

What factors are affecting the strength of competition in the United Kingdom pet healthcare market?

How has the market performed over the last five years?

What are the main segments that make up the United Kingdom's pet healthcare market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power

- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players in the UK pet healthcare market?
- 7.3. Which companies were the most successful at increasing their market shares during 2015-2019?
- 7.4. What are the most popular brands in the market?
- 7.5. What have been the largest deals in the UK pet healthcare market in recent years?

8 COMPANY PROFILES

- 8.1. Boehringer Ingelheim GmbH
- 8.2. Bayer AG

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: United Kingdom pet healthcare market value: \$ million, 2015-19
- Table 2: United Kingdom pet healthcare market volume: million units, 2015-19
- Table 3: United Kingdom pet healthcare market category segmentation: \$ million, 2019
- Table 4: United Kingdom pet healthcare market geography segmentation: \$ million, 2019
- Table 5: United Kingdom pet healthcare market distribution: % share, by value, 2019
- Table 6: United Kingdom pet healthcare market value forecast: \$ million, 2019-24
- Table 7: United Kingdom pet healthcare market volume forecast: million units, 2019-24
- Table 8: United Kingdom pet healthcare market share: % share, by value, 2019
- Table 9: Boehringer Ingelheim GmbH: key facts
- Table 10: Boehringer Ingelheim GmbH: Key Employees
- Table 11: Bayer AG: key facts
- Table 12: Bayer AG: Annual Financial Ratios
- Table 13: Bayer AG: Key Employees
- Table 14: Bayer AG: Key Employees Continued
- Table 15: United Kingdom size of population (million), 2015-19
- Table 16: United Kingdom gdp (constant 2005 prices, \$ billion), 2015-19
- Table 17: United Kingdom gdp (current prices, \$ billion), 2015-19
- Table 18: United Kingdom inflation, 2015-19
- Table 19: United Kingdom consumer price index (absolute), 2015-19
- Table 20: United Kingdom exchange rate, 2015-19

List Of Figures

LIST OF FIGURES

Figure 1: United Kingdom pet healthcare market value: \$ million, 2015-19

Figure 2: United Kingdom pet healthcare market volume: million units, 2015-19

Figure 3: United Kingdom pet healthcare market category segmentation: % share, by value, 2019

Figure 4: United Kingdom pet healthcare market geography segmentation: % share, by value, 2019

Figure 5: United Kingdom pet healthcare market distribution: % share, by value, 2019

Figure 6: United Kingdom pet healthcare market value forecast: \$ million, 2019-24

Figure 7: United Kingdom pet healthcare market volume forecast: million units, 2019-24

Figure 8: Forces driving competition in the pet healthcare market in the United Kingdom, 2019

Figure 9: Drivers of buyer power in the pet healthcare market in the United Kingdom, 2019

Figure 10: Drivers of supplier power in the pet healthcare market in the United Kingdom, 2019

Figure 11: Factors influencing the likelihood of new entrants in the pet healthcare market in the United Kingdom, 2019

Figure 12: Factors influencing the threat of substitutes in the pet healthcare market in the United Kingdom, 2019

Figure 13: Drivers of degree of rivalry in the pet healthcare market in the United Kingdom, 2019

Figure 14: United Kingdom pet healthcare market share: % share, by value, 2019

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