

United Arab Emirates PESTLE Insights - A Macroeconomic Outlook Report

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Abstracts

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SUMMARY

The Emirates of Abu Dhabi, Dubai, and Sharjah are among the best performing regions in the UAE. They contribute 98.11% to the GDP and are home to 81.98% of the UAE's population, as of 2020.

Services contributed 53.6% to the gross value added (GVA) in 2020, followed by mining, manufacturing and utilities (36.9%). Agriculture contributed only 0.7% to the gross value added (GVA) in 2020.

SCOPE

The UAE government allocated Infrastructure AED4.5bn (US\$1.23bn) in the federal budget 2021.

According to the World Bank's Logistics Performance Index (LPI), transport and logistic infrastructure in the UAE improved over the last two years with a jump in ranking, from 13th out of 160 countries in 2016, to 11th in 2018

Dubai Financial Market General Index (DFMGI), exhibited a sharp decline before recovering over the past year. On February 19, 2021, the DFMGI stood at 2,576.32, compared to 2,728.05 on February 19, 2020.

REASONS TO BUY

Macroeconomic Outlook Report identifies the potentials of the country as an investment destination by analyzing the political, economic, social, technological, legal and environmental (PESTLE) structure.

PESTLE Insights provides 360 degree view of the economy which can be used as a strategic tool to understand the market dynamics, business potentials and direction of operations

Along with providing the country's snapshot, the report captures the risk factors pertaining to the macroeconomic risks, political environment, legal environment, demographic and social structure effectiveness, technology & infrastructure and natural and geographic aspects that might impact business.

This report also highlights key clusters/cities which contribute significantly to the country GDP and population along with major companies' presence in these areas.

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