

# **Ukraine PESTLE Insights - A Macroeconomic Outlook Report**

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# **Abstracts**

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## Summary

Mining, manufacturing and utilities contributed 23.1% to the gross value added (GVA) in 2019, followed by wholesale, retail and hotels (16.3%) and transport, storage and communication (13.1%). In nominal terms, the three sectors are expected to see growth rates of -1.35%, 1.44% and -0.94%, respectively, in 2020.

The PFTS Ukraine Stock Exchange is the oldest and leading stock exchange in Ukraine; it is developed as the benchmark index of the stock exchange. The overall PFTS index exhibited a downward trend over the past year. As of November 2, 2020, the PFTS index stood at 500.13, compared to 521.86 on November 2, 2019.

### Scope

As per the World Bank's logistics performance index (LPI), transport and logistic infrastructure in Ukraine has improved significantly over the last two years, with an increase in rank from 80th in 2016 to 66th out of 160 countries in 2018

Kiev and Dnipropetrovsk contributed 33.69% to the country's GDP in 2016 (latest available data), and accounted for 11.14% of Ukraine's population in 2019

## Reasons to Buy



Macroeconomic Outlook Report identifies the potentials of the country as an investment destination by analyzing the political, economic, social, technological, legal and environmental (PESTLE) structure.

PESTLE Insights provides 360 degree view of the economy which can be used as a strategic tool to understand the market dynamics, business potentials and direction of operations

Along with providing the country's snapshot, the report captures the risk factors pertaining to the macroeconomic risks, political environment, legal environment, demographic and social structure effectiveness, technology & infrastructure and natural and geographic aspects that might impact business.

This report also highlights key clusters/cities which contribute significantly to the country GDP and population along with major companies' presence in these areas.



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