

# South Africa PESTLE Insights - A Macroeconomic Outlook Report

<https://marketpublishers.com/r/PD813CAB39BEN.html>

Date: July 2020

Pages: 44

Price: US\$ 500.00 (Single User License)

ID: PD813CAB39BEN

## Abstracts

South Africa PESTLE Insights - A Macroeconomic Outlook Report

### SUMMARY

Mining, manufacturing and utilities contributed 25.0% to the gross value added (GVA) in 2019, followed by financial intermediation, real estate and business activities (19.5%) and wholesale, retail and hotels activities (15%). In nominal terms, the three sectors grew by 6.0%, 5.2% and 6.3%, respectively, in 2019

Due to high regional income inequality and uneven population distribution, Guateng, KwaZulu Natal and Western Cape accounted for 64% of total domestic product, and were home to 55.3% of the population in 2016

### SCOPE

South Africa's air and rail networks are the largest on the continent, and its roads are in good condition. The country's ports provide a natural stopover for shipping to and from Europe, the Americas, Asia, Australasia and both coasts of Africa. However, according to World Bank's logistics performance index (LPI), transport and logistic infrastructure in South Africa declined in the last two years, with its ranking declining from 20th in 2016, to 33rd in 2018.

The overall FTSE/JSE All Share (Johannesburg Stock Exchange) index has been exhibiting a downward trend over the last year. Global panic due to the COVID-19 pandemic caused a huge crash in the index in March 2020, however the index has recovered during April-June 2020

## REASONS TO BUY

Macroeconomic Outlook Report identifies the potentials of the country as an investment destination by analyzing the political, economic, social, technological, legal and environmental (PESTLE) structure.

PESTLE Insights provides 360 degree view of the economy which can be used as a strategic tool to understand the market dynamics, business potentials and direction of operations

Along with providing the country's snapshot, the report captures the risk factors pertaining to the macroeconomic risks, political environment, legal environment, demographic and social structure effectiveness, technology & infrastructure and natural and geographic aspects that might impact business.

This report also highlights key clusters/cities which contribute significantly to the country GDP and population along with major companies' presence in these areas.

## Contents

Did you Know?  
Country Highlights  
COVID-19 Impact  
Country Snapshot  
PESTLE Insights  
Political Landscape  
Economic Landscape  
Social Landscape  
Technological Landscape  
Legal Landscape  
Environmental Landscape  
Outlook

## List Of Figures

### LIST OF FIGURES

- Exhibit 1: South Africa's Performance in the Country Risk Analysis in Comparison to Middle East and Africa and the World
- Exhibit 2: Performance Overview (Score: 1-100)
- Exhibit 3: Broad Categories and Weights behind the Index
- Exhibit 4: FTSE/JSE All Share Index
- Exhibit 5: Key Sectors Contribution to the Economy (2015-2019)
- Exhibit 6: FDI Inflows and Outflows, 2012-2019
- Exhibit 7: Net FDI Inflows by Sector (2018)
- Exhibit 8: FDI Inflows Share by Region (2018)
- Exhibit 9: FDI Inflows by Type of Investment (2012-2018)
- Exhibit 10: Key Infrastructure Indicators
- Exhibit 11: Real GDP and Household Consumption Growth Rate (2015-20122f)
- Exhibit 12: Real GDP Growth Rate Comparison (2019)
- Exhibit 13: Export, Import and Trade Balance (2012-2019)
- Exhibit 14: Current Account Balance (2015-2022f)
- Exhibit 15: Top Three Commodity Exports, % of Total Exports, 2016-2019
- Exhibit 16: Pearls, Precious Stones and Metals, % of Total Exports, 2018
- Exhibit 17: Interest Rates (January 2014-June 2020)
- Exhibit 18: Exchange Rate and Inflation (2015-2022f)
- Exhibit 19: Public Finance (2014-2021f)
- Exhibit 20: General Government Debt (2015-2019)
- Exhibit 21: Employment/Unemployment (2015-2022f)
- Exhibit 22: Average Annual Wages (2015-2019)
- Exhibit 23: Labour Cost Index (2015-2022f)
- Exhibit 24: Rural/Urban Share of Total Population (1995,2005,2015,2025)
- Exhibit 25: Age-group Share of Total Population (1995,2005,2015,2025)
- Exhibit 26: Gender Split (1995,2005,2015,2025)
- Exhibit 27: Internet Users % of Total Population, Mobile Penetration Rate and Broadband Penetration Rate, 2019
- Exhibit 28: Number of Patents Granted Per M population, 2019
- Exhibit 29: High-technology Exports (% of Manufactured Exports), 2018
- Exhibit 30: Doing Business in South Africa 2020
- Exhibit 31: Corruption Perception Index (Rankings) 2019
- Exhibit 32: CO2 Emissions (2012-2017)

## I would like to order

Product name: South Africa PESTLE Insights - A Macroeconomic Outlook Report

Product link: <https://marketpublishers.com/r/PD813CAB39BEN.html>

Price: US\$ 500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PD813CAB39BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970