

# Russia PESTLE Insights - A Macroeconomic Outlook Report

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## Abstracts

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### SUMMARY

Mining, manufacturing and utilities contributed 29.9% to Russia's gross value added (GVA) in 2020, followed by financial intermediation, real estate and business activities (17.8%), and wholesale, retail and hotels (14.6%). In nominal terms, the three sectors are forecast to grow by 10.7%, 4.8% and 3.2%, respectively in 2021.

Metropolitan areas of Moscow and Saint Petersburg account for nearly 20% of Russia's population and 35.7% of its GDP in 2020, according to MarketLine

### SCOPE

According to World Bank's Logistics Performance Index (LPI), Russia improved its transport and logistic infrastructure rank from 99th in 2016 to 75th in 2018 out of 160 countries.?

The overall IMOEX index has recorded an upward trend over the past year. As of April 14, 2021, the Moscow Stock Market Index - IMOEX stood at 3,526.3 compared to 2,631.8 on April 14, 2020.

### REASONS TO BUY

Macroeconomic Outlook Report identifies the potentials of the country as an

investment destination by analyzing the political, economic, social, technological, legal and environmental (PESTLE) structure.

PESTLE Insights provides 360 degree view of the economy which can be used as a strategic tool to understand the market dynamics, business potentials and direction of operations

Along with providing the country's snapshot, the report captures the risk factors pertaining to the macroeconomic risks, political environment, legal environment, demographic and social structure effectiveness, technology & infrastructure and natural and geographic aspects that might impact business.

This report also highlights key clusters/cities which contribute significantly to the country GDP and population along with major companies' presence in these areas.

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Country Highlights  
COVID-19 impact  
Country snapshot  
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