

# Portugal PESTLE Insights - A Macroeconomic Outlook Report

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## Abstracts

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### SUMMARY

Financial intermediation, real estate and business activities contributed 26% to the gross value added (GVA) in 2019, followed by wholesale, retail and hotels (20.3%) and mining, manufacturing and utilities (16.5%). In 2020, these sectors are expected to contract by 5.0%, 5.8%, and 7.3% respectively, in nominal terms.

The overall PSI20 index has recorded a downward trend over the past year. As of September 22nd, 2020 PSI20 index stood at 4158.14, compared to 5016.35 on September 22nd 2019

### SCOPE

In January 2019, the Portuguese government announced a 10-year infrastructure investment plan (2021-2030) called the “National Investment Program 2030”.

Northern Portugal and the Lisbon region together contributed 65.5% to total GDP and accounted for 62.3% of the total population in 2018

### REASONS TO BUY

Macroeconomic Outlook Report identifies the potentials of the country as an

investment destination by analyzing the political, economic, social, technological, legal and environmental (PESTLE) structure.

PESTLE Insights provides 360 degree view of the economy which can be used as a strategic tool to understand the market dynamics, business potentials and direction of operations

Along with providing the country's snapshot, the report captures the risk factors pertaining to the macroeconomic risks, political environment, legal environment, demographic and social structure effectiveness, technology & infrastructure and natural and geographic aspects that might impact business.

This report also highlights key clusters/cities which contribute significantly to the country GDP and population along with major companies' presence in these areas.

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