

Philippines PESTLE Insights - A Macroeconomic Outlook Report

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Abstracts

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SUMMARY

Mining, manufacturing and utilities contributed 22.0% to the gross value added (GVA) in 2020, followed by financial intermediation, real estate and business activities (21.0%), and wholesale, retail and hotels (18.3%). In nominal terms, the three sectors are expected to grow by 6.9%, 10.6% and 10.7%, respectively, in 2021.

Four major regions in the Philippines generated around 63.5% of the country's GDP and were home to 46.1% of the country's population in 2020.

SCOPE

Japan invested the most in the Philippines in 2020

The PSEi index exhibited an upward trend over the past year. As of May 11, 2021, the PSEi index stood at 6,326.8, compared to 5,667.9 on May 11, 2020.

REASONS TO BUY

Macroeconomic Outlook Report identifies the potentials of the country as an investment destination by analyzing the political, economic, social, technological, legal and environmental (PESTLE) structure.

PESTLE Insights provides 360 degree view of the economy which can be used as a strategic tool to understand the market dynamics, business potentials and direction of operations

Along with providing the country's snapshot, the report captures the risk factors pertaining to the macroeconomic risks, political environment, legal environment, demographic and social structure effectiveness, technology & infrastructure and natural and geographic aspects that might impact business.

This report also highlights key clusters/cities which contribute significantly to the country GDP and population along with major companies' presence in these areas.

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