

Netherlands PESTLE Insights - A Macroeconomic Outlook Report

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Abstracts

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SUMMARY

Financial intermediation, real estate and business activities contributed 29.5%, followed by other services (23.3%) and wholesale, retail and hotels (15.9%) and mining, manufacturing and utilities (14.6%) to the gross value added (GVA) in 2020, as per MarketLine estimates.

The provinces of North Holland, South Holland and Nordbrabant contributed 57.9% of the country's GDP and comprised 52.7% of the country's population in 2019

SCOPE

The Netherlands' FDI assets position witnessed a slight decline in 2020. According to Statistics Netherlands, the Netherlands' FDI assets position stood at EUR5.6tn (US\$6.9tn) at the end of 2020, compared to EUR5.8tn (US\$7.1tn) at the end of 2019.

The overall Netherlands stock index exhibited a rising trend during the last year. As of April 14, 2021, the AEX index stood at 708.6, compared to 507.7 on April 14, 2020.

REASONS TO BUY

Macroeconomic Outlook Report identifies the potentials of the country as an investment destination by analyzing the political, economic, social, technological, legal and environmental (PESTLE) structure.

PESTLE Insights provides 360 degree view of the economy which can be used as a strategic tool to understand the market dynamics, business potentials and direction of operations

Along with providing the country's snapshot, the report captures the risk factors pertaining to the macroeconomic risks, political environment, legal environment, demographic and social structure effectiveness, technology & infrastructure and natural and geographic aspects that might impact business.

This report also highlights key clusters/cities which contribute significantly to the country GDP and population along with major companies' presence in these areas.

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