

Luxembourg PESTLE Insights - A Macroeconomic Outlook Report

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Abstracts

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SUMMARY

Canton Luxembourg and Canton Esch comprised 59.8% of Luxembourg's population as of 2019

Financial intermediation, real estate and business activities contributed 47.5% to the gross value added (GVA) in 2020, followed by transport, storage and communication (11.7%) and, wholesale, retail and hotels (11.2%), according to MarketLine. In nominal terms, the three sectors are expected to grow by 4.0%, 3.5% and 3.9%, respectively, in 2021 as part of the country's recovery from the coronavirus pandemic.

SCOPE

Foreign direct investment inflows into the country amounted to US\$65.4bn during Q1-Q3 2020, an increase from the disinvestment of US\$19.5bn during the same period last year.

The overall LUX (Luxembourg Stock Exchange) index exhibited a declining trend over the past year. As of February 5, 2021, the LUX, index stood at 1,333.3, compared to 1,366.42 on February 05, 2020.

REASONS TO BUY

Macroeconomic Outlook Report identifies the potentials of the country as an investment destination by analyzing the political, economic, social, technological, legal and environmental (PESTLE) structure.

PESTLE Insights provides 360 degree view of the economy which can be used as a strategic tool to understand the market dynamics, business potentials and direction of operations

Along with providing the country's snapshot, the report captures the risk factors pertaining to the macroeconomic risks, political environment, legal environment, demographic and social structure effectiveness, technology & infrastructure and natural and geographic aspects that might impact business.

This report also highlights key clusters/cities which contribute significantly to the country GDP and population along with major companies' presence in these areas.

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