

# Egypt PESTLE Insights - A Macroeconomic Outlook Report

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## Abstracts

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### SUMMARY

Mining, manufacturing and utilities sector contributed (30.8%) to the gross value added (GVA) in 2019, followed by wholesale, retail and hotel sector (16.3%). In nominal terms, the two sectors are expected to grow by 7.8% and 10.5%, respectively in 2020

Cairo and Alexandria are the best performing regions in the country. They together generated 24.4% of the total GDP of the country and accounted for 15.5% of the total population in 2019

### SCOPE

The government of Egypt plans to invest US\$27.6bn in 691 green plans for fiscal year 2020-2021.

The downward trend of the index indicates a decreasing investor confidence in the country. The index declined from 14,956 in September 10, 2019, to 11,071 in September 10, 2020

### REASONS TO BUY

Macroeconomic Outlook Report identifies the potentials of the country as an investment destination by analyzing the political, economic, social,

technological, legal and environmental (PESTLE) structure.

PESTLE Insights provides 360 degree view of the economy which can be used as a strategic tool to understand the market dynamics, business potentials and direction of operations

Along with providing the country's snapshot, the report captures the risk factors pertaining to the macroeconomic risks, political environment, legal environment, demographic and social structure effectiveness, technology & infrastructure and natural and geographic aspects that might impact business.

This report also highlights key clusters/cities which contribute significantly to the country GDP and population along with major companies' presence in these areas.

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