

China PESTLE Insights - A Macroeconomic Outlook Report

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Abstracts

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SUMMARY

Services contributed 53.3% to the gross value added (GVA) in 2020, followed by manufacturing, mining and utilities with 32.1%, as per the estimations of MarketLine. The two sectors grew by 4% and 1.9%, respectively in 2020.

The two sectors are forecast to grow by 10.8% and 8.64% respectively in 2021. Eastern China accounts for most of the provincial GDP. Beijing, Shanghai, Jiangsu and Guangdong are the major cities of Eastern China. Better sea connectivity has boosted manufacturing in these cities

SCOPE

FDI inflow rose to highest in five years despite the disruptions from COVID-19

The Shanghai SE Composite Index, widely considered a benchmark of the overall performance of stocks listed in the Shanghai stock market, has exhibited a growth in the past 12 months. As of March 8, 2021, the Index stood at 3,421.4, compared to 3,034.5 on March 8, 2020.

REASONS TO BUY

Macroeconomic Outlook Report identifies the potentials of the country as an investment destination by analyzing the political, economic, social,



technological, legal and environmental (PESTLE) structure.

PESTLE Insights provides 360 degree view of the economy which can be used as a strategic tool to understand the market dynamics, business potentials and direction of operations

Along with providing the country's snapshot, the report captures the risk factors pertaining to the macroeconomic risks, political environment, legal environment, demographic and social structure effectiveness, technology & infrastructure and natural and geographic aspects that might impact business.

This report also highlights key clusters/cities which contribute significantly to the country GDP and population along with major companies' presence in these areas.



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