

# Peru Non-Life Insurance Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/PA21AD2AB934EN.html>

Date: February 2023

Pages: 44

Price: US\$ 350.00 (Single User License)

ID: PA21AD2AB934EN

## Abstracts

Peru Non-Life Insurance Market @Summary, Competitive Analysis and Forecast to 2027

### SUMMARY

Non-Life Insurance in Peru industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The non-life insurance market consists of the general insurance market segmented into motor, property, liability and other insurance. The other segment is made up of non-life insurance products including health, travel, and accident cover among others. The value of the non-life insurance market is shown in terms of gross premium incomes. Gross premium income is defined as the insurer's premium income for the year from its policies, calculated without reduction for reinsurance premiums paid or payable by the insurer.

The Peruvian non-life insurance market had total gross written premiums of \$2.4 billion in 2022, representing a compound annual growth rate (CAGR) of 9.1% between 2017 and 2022.

The Motor segment accounted for market's the largest proportion in 2022, with total gross written premiums of \$0.8 billion, equivalent to 34.9% of the market's

overall value.

Peru's non-life insurance market experienced strong growth overall in the historical period between 2017 to 2022, with a growth rate of 9% in 2022. The cost of claims for non-life insurance companies will increase as a result of inflation increases in the costs of insurance customers in Peru.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-life insurance market in Peru

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in Peru

Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Peru non-life insurance market with five year forecasts

## **REASONS TO BUY**

What was the size of the Peru non-life insurance market by value in 2022?

What will be the size of the Peru non-life insurance market in 2027?

What factors are affecting the strength of competition in the Peru non-life insurance market?

How has the market performed over the last five years?

What are the main segments that make up Peru's non-life insurance market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do leading players follow?
- 7.4. What has been the rationale behind recent M&A activity?
- 7.5. How has the COVID-19 outbreak impacted the market?

## **8 COMPANY PROFILES**

- 8.1. El Pacifico Vida Compania de Seguros y Reaseguros SA
- 8.2. La Positiva Seguros y Reaseguros S.A.A.
- 8.3. RIMAC Seguros y Reaseguros S.A.
- 8.4. Mapfre SA

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Peru non-life insurance market value: \$ billion, 2017-22(e)
- Table 2: Peru non-life insurance market category segmentation: % share, by value, 2017–2022(e)
- Table 3: Peru non-life insurance market category segmentation: \$ billion, 2017-2022
- Table 4: Peru non-life insurance market geography segmentation: \$ billion, 2022(e)
- Table 5: Peru non-life insurance market value forecast: \$ billion, 2022-27
- Table 6: Peru non-life insurance market share: % share, by value, 2022(e)
- Table 7: El Pacifico Vida Compania de Seguros y Reaseguros SA: key facts
- Table 8: El Pacifico Vida Compania de Seguros y Reaseguros SA: Key Employees
- Table 9: La Positiva Seguros y Reaseguros S.A.A.: key facts
- Table 10: La Positiva Seguros y Reaseguros S.A.A.: Annual Financial Ratios
- Table 11: La Positiva Seguros y Reaseguros S.A.A.: Key Employees
- Table 12: RIMAC Seguros y Reaseguros S.A.: key facts
- Table 13: RIMAC Seguros y Reaseguros S.A.: Annual Financial Ratios
- Table 14: RIMAC Seguros y Reaseguros S.A.: Key Employees
- Table 15: Mapfre SA: key facts
- Table 16: Mapfre SA: Annual Financial Ratios
- Table 17: Mapfre SA: Key Employees
- Table 18: Mapfre SA: Key Employees Continued
- Table 19: Peru size of population (million), 2018–22
- Table 20: Peru gdp (constant 2005 prices, \$ billion), 2018–22
- Table 21: Peru gdp (current prices, \$ billion), 2018–22
- Table 22: Peru inflation, 2018–22
- Table 23: Peru consumer price index (absolute), 2018–22
- Table 24: Peru exchange rate, 2017–21

## List Of Figures

### LIST OF FIGURES

Figure 1: Peru non-life insurance market value: \$ billion, 2017-22(e)

Figure 2: Peru non-life insurance market category segmentation: \$ billion, 2017-2022

Figure 3: Peru non-life insurance market geography segmentation: % share, by value, 2022(e)

Figure 4: Peru non-life insurance market value forecast: \$ billion, 2022-27

Figure 5: Forces driving competition in the non-life insurance market in Peru, 2022

Figure 6: Drivers of buyer power in the non-life insurance market in Peru, 2022

Figure 7: Drivers of supplier power in the non-life insurance market in Peru, 2022

Figure 8: Factors influencing the likelihood of new entrants in the non-life insurance market in Peru, 2022

Figure 9: Factors influencing the threat of substitutes in the non-life insurance market in Peru, 2022

Figure 10: Drivers of degree of rivalry in the non-life insurance market in Peru, 2022

Figure 11: Peru non-life insurance market share: % share, by value, 2022(e)

## I would like to order

Product name: Peru Non-Life Insurance Market Summary, Competitive Analysis and Forecast to 2027

Product link: <https://marketpublishers.com/r/PA21AD2AB934EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PA21AD2AB934EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970