

# **Passenger Rail in France**

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## **Abstracts**

Passenger Rail in France

## SUMMARY

Passenger Rail in France industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## **KEY HIGHLIGHTS**

The passenger rail sector consists of all passenger transport by 'heavy rail' services, including international, inter-city, regional, and suburban trains ('Commuter trains' in US terminology are included). However, light rail, tram/streetcar, Metro/Subway, and similar trains are not included.

The French passenger rail sector had total revenues of \$21.7bn in 2019, representing a compound annual growth rate (CAGR) of 2.6% between 2015 and 2019.

Sector consumption volume increased with a CAGR of 1.2% between 2015 and 2019, to reach a total of 96.2 billion Pkm in 2019.

Growth in this sector is curbed by competition from other modes of transport. Specifically, the primary rail service, SNCF, reduced the frequency of some regional routes due to costs far outreaching demand.



## SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the passenger rail market in France

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the passenger rail market in France

Leading company profiles reveal details of key passenger rail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the France passenger rail market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the France passenger rail market by value in 2019?

What will be the size of the France passenger rail market in 2024?

What factors are affecting the strength of competition in the France passenger rail market?

How has the market performed over the last five years?

How large is France's passenger rail market in relation to its regional counterparts?



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