

# Passenger Rail in Japan - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Passenger Rail in Japan industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The passenger rail sector consists of all passenger transport by 'heavy rail' services, including international, inter-city, regional, and suburban trains ('Commuter trains' in US terminology are included). However, light rail, tram/streetcar, Metro/Subway, and similar trains are not included.

The Japanese passenger rail sector had total revenues of \$32.5bn in 2020, representing a compound annual rate of change (CARC) of -12.1% between 2016 and 2020.

Sector consumption volumes declined with a CARC of -12.2% between 2016 and 2020, to reach a total of 221 billion PKM in 2020.

While Japan's rail network is still one of the most popular among OECD countries, it has fallen from second most popular in 2003 (in terms of Passenger

Kilometers) to fourth most popular as of 2017.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the passenger rail market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the passenger rail market in Japan

Leading company profiles reveal details of key passenger rail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan passenger rail market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Japan passenger rail market by value in 2020?

What will be the size of the Japan passenger rail market in 2025?

What factors are affecting the strength of competition in the Japan passenger rail market?

How has the market performed over the last five years?

Who are the top competitors in Japan's passenger rail market?

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