

Paper & Paperboard Top 5 Emerging Markets Industry Guide 2019-2028

<https://marketpublishers.com/r/P9A207333815EN.html>

Date: February 2024

Pages: 244

Price: US\$ 995.00 (Single User License)

ID: P9A207333815EN

Abstracts

Paper & Paperboard Top 5 Emerging Markets Industry Guide 2019-2028

Summary

The Emerging 5 Paper & Paperboard industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2019-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

These countries contributed \$163,958.4 million to the global paper & paperboard industry in 2023, with a compound annual growth rate (CAGR) of 7% between 2007 and 2011. The top 5 emerging countries are expected to reach a value of \$218,211.9 million in 2028, with a CAGR of 5.9% over the 2023-28 period.

Within the paper & paperboard industry, China is the leading country among the top 5 emerging nations, with market revenues of \$128,437.5 million in 2023. This was followed by India and Mexico with a value of \$17,683.2 and \$9,117.9 million, respectively.

China is expected to lead the paper & paperboard industry in the top five emerging nations, with a value of \$173,808.8 million in 2028, followed by India and Mexico with expected values of \$21,911.3 and \$11,565.0 million, respectively.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the emerging five paper & paperboard market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the emerging five paper & paperboard market

Leading company profiles reveal details of key paper & paperboard market players' emerging five operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the emerging five paper & paperboard market with five year forecasts by both value and volume

Compares data from Brazil, China, India, Mexico and South Africa, alongside individual chapters on each country

Reasons to Buy

What was the size of the emerging five paper & paperboard market by value in 2023?

What will be the size of the emerging five paper & paperboard market in 2028?

What factors are affecting the strength of competition in the emerging five paper & paperboard market?

How has the market performed over the last five years?

What are the main segments that make up the emerging five paper & paperboard market?

Contents

1 INTRODUCTION

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

2 TOP 5 EMERGING COUNTRIES PAPER & PAPERBOARD

- 2.1. Industry Outlook

3 PAPER & PAPERBOARD IN SOUTH AFRICA

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

- 4.1. Country data

5 PAPER & PAPERBOARD IN BRAZIL

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 MACROECONOMIC INDICATORS

- 6.1. Country data

7 PAPER & PAPERBOARD IN CHINA

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis

8 MACROECONOMIC INDICATORS

- 8.1. Country data

9 PAPER & PAPERBOARD IN INDIA

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis

10 MACROECONOMIC INDICATORS

- 10.1. Country data

11 PAPER & PAPERBOARD IN MEXICO

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis

12 MACROECONOMIC INDICATORS

- 12.1. Country data

13 COMPANY PROFILES

- 13.1. Asia Pulp & Paper Co Ltd
- 13.2. Visy Industries Australia Pty Ltd
- 13.3. Suzano SA

- 13.4. Klabin SA
- 13.5. Domtar Corporation
- 13.6. Shandong Sun Paper Industry Joint Stock Co Ltd
- 13.7. Ballarpur Industries Ltd
- 13.8. ITC Ltd
- 13.9. DS Smith Plc
- 13.10. Metsa Group
- 13.11. Asia Pacific Resources International Holdings Ltd.
- 13.12. Hansol Paper Co Ltd
- 13.13. UPM-Kymmene Corp
- 13.14. International Paper Co
- 13.15. Cascades Inc
- 13.16. Westrock Co
- 13.17. Nippon Paper Industries Co Ltd
- 13.18. Stora Enso Oyj
- 13.19. Ilim Group
- 13.20. Mondi Plc
- 13.21. Mpact Ltd
- 13.22. JK Paper Ltd
- 13.23. Andhra Paper Ltd
- 13.24. Kimberly-Clark de Mexico SAB de CV
- 13.25. Bio Pappel SAB de CV
- 13.26. Nine Dragons Paper (Holdings) Ltd
- 13.27. Japan Pulp and Paper Co Ltd
- 13.28. Stora Enso AB
- 13.29. Svenska Cellulosa Aktiebolaget
- 13.30. Fedrigoni SpA
- 13.31. Burgo Group SpA
- 13.32. Mitsubishi Paper Mills Limited
- 13.33. Oji Holdings Corp
- 13.34. Kruger Inc.
- 13.35. Lee & Man Paper Manufacturing Ltd
- 13.36. Sappi Ltd
- 13.37. Smurfit Kappa Group Plc
- 13.38. Clearwater Paper Corp
- 13.39. Kimberly-Clark Corp

14 APPENDIX

14.1. Methodology

14.2. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Top 5 emerging countries paper & paperboard industry, revenue (\$m), 2019-28

Table 2: Top 5 emerging countries paper & paperboard industry, revenue (\$m), 2019-23

Table 3: Top 5 emerging countries paper & paperboard industry forecast, revenue (\$m), 2023-28

Table 4: South Africa paper & paperboard market value: \$ million, 2018-23

Table 5: South Africa paper & paperboard market volume: million Tonnes, 2018–23

Table 6: South Africa paper & paperboard market category segmentation: % share, by value, 2018–2023

Table 7: South Africa paper & paperboard market category segmentation: \$ million, 2018-2023

Table 8: South Africa paper & paperboard market geography segmentation: \$ million, 2023

Table 9: South Africa paper & paperboard market value forecast: \$ million, 2023–28

Table 10: South Africa paper & paperboard market volume forecast: million Tonnes, 2023–28

Table 11: South Africa size of population (million), 2019–23

Table 12: South Africa gdp (constant 2005 prices, \$ billion), 2019–23

Table 13: South Africa gdp (current prices, \$ billion), 2019–23

Table 14: South Africa inflation, 2019–23

Table 15: South Africa consumer price index (absolute), 2019–23

Table 16: South Africa exchange rate, 2019–23

Table 17: Brazil paper & paperboard market value: \$ million, 2018-23

Table 18: Brazil paper & paperboard market volume: million Tonnes, 2018–23

Table 19: Brazil paper & paperboard market category segmentation: % share, by value, 2018–2023

Table 20: Brazil paper & paperboard market category segmentation: \$ million, 2018-2023

Table 21: Brazil paper & paperboard market geography segmentation: \$ million, 2023

Table 22: Brazil paper & paperboard market value forecast: \$ million, 2023–28

Table 23: Brazil paper & paperboard market volume forecast: million Tonnes, 2023–28

Table 24: Brazil size of population (million), 2019–23

Table 25: Brazil gdp (constant 2005 prices, \$ billion), 2019–23

Table 26: Brazil gdp (current prices, \$ billion), 2019–23

Table 27: Brazil inflation, 2019–23

Table 28: Brazil consumer price index (absolute), 2019–23

Table 29: Brazil exchange rate, 2019–23

Table 30: China paper & paperboard market value: \$ million, 2018-23

Table 31: China paper & paperboard market volume: million Tonnes, 2018–23

Table 32: China paper & paperboard market category segmentation: % share, by value, 2018–2023

Table 33: China paper & paperboard market category segmentation: \$ million, 2018-2023

Table 34: China paper & paperboard market geography segmentation: \$ million, 2023

Table 35: China paper & paperboard market value forecast: \$ million, 2023–28

Table 36: China paper & paperboard market volume forecast: million Tonnes, 2023–28

Table 37: China size of population (million), 2019–23

Table 38: China gdp (constant 2005 prices, \$ billion), 2019–23

Table 39: China gdp (current prices, \$ billion), 2019–23

Table 40: China inflation, 2019–23

Table 41: China consumer price index (absolute), 2019–23

Table 42: China exchange rate, 2019–23

Table 43: India paper & paperboard market value: \$ million, 2018-23

Table 44: India paper & paperboard market volume: million Tonnes, 2018–23

Table 45: India paper & paperboard market category segmentation: % share, by value, 2018–2023

Table 46: India paper & paperboard market category segmentation: \$ million, 2018-2023

Table 47: India paper & paperboard market geography segmentation: \$ million, 2023

Table 48: India paper & paperboard market value forecast: \$ million, 2023–28

Table 49: India paper & paperboard market volume forecast: million Tonnes, 2023–28

Table 50: India size of population (million), 2019–23

Table 51: India gdp (constant 2005 prices, \$ billion), 2019–23

Table 52: India gdp (current prices, \$ billion), 2019–23

Table 53: India inflation, 2019–23

Table 54: India consumer price index (absolute), 2019–23

Table 55: India exchange rate, 2019–23

Table 56: Mexico paper & paperboard market value: \$ million, 2018-23

Table 57: Mexico paper & paperboard market volume: million Tonnes, 2018–23

Table 58: Mexico paper & paperboard market category segmentation: % share, by value, 2018–2023

Table 59: Mexico paper & paperboard market category segmentation: \$ million, 2018-2023

Table 60: Mexico paper & paperboard market geography segmentation: \$ million, 2023

Table 61: Mexico paper & paperboard market value forecast: \$ million, 2023–28

Table 62: Mexico paper & paperboard market volume forecast: million Tonnes, 2023–28

Table 63: Mexico size of population (million), 2019–23

Table 64: Mexico gdp (constant 2005 prices, \$ billion), 2019–23

Table 65: Mexico gdp (current prices, \$ billion), 2019–23

Table 66: Mexico inflation, 2019–23

Table 67: Mexico consumer price index (absolute), 2019–23

Table 68: Mexico exchange rate, 2019–23

Table 69: Asia Pulp & Paper Co Ltd: key facts

Table 70: Asia Pulp & Paper Co Ltd: Key Employees

Table 71: Visy Industries Australia Pty Ltd: key facts

Table 72: Visy Industries Australia Pty Ltd: Key Employees

Table 73: Suzano SA: key facts

Table 74: Suzano SA: Annual Financial Ratios

Table 75: Suzano SA: Key Employees

Table 76: Klabin SA: key facts

Table 77: Klabin SA: Annual Financial Ratios

Table 78: Klabin SA: Key Employees

Table 79: Domtar Corporation: key facts

Table 80: Domtar Corporation: Key Employees

Table 81: Shandong Sun Paper Industry Joint Stock Co Ltd: key facts

Table 82: Shandong Sun Paper Industry Joint Stock Co Ltd: Annual Financial Ratios

Table 83: Shandong Sun Paper Industry Joint Stock Co Ltd: Key Employees

Table 84: Ballarpur Industries Ltd: key facts

Table 85: Ballarpur Industries Ltd: Annual Financial Ratios

Table 86: ITC Ltd: key facts

Table 87: ITC Ltd: Annual Financial Ratios

Table 88: ITC Ltd: Key Employees

Table 89: ITC Ltd: Key Employees Continued

Table 90: DS Smith Plc: key facts

List Of Figures

LIST OF FIGURES

Figure 1: Top 5 emerging countries paper & paperboard industry, revenue (\$m), 2019-28u

Figure 2: Top 5 emerging countries paper & paperboard industry, revenue (\$m), 2019-23u

Figure 3: Top 5 emerging countries paper & paperboard industry forecast, revenue (\$m), 2023-28

Figure 4: South Africa paper & paperboard market value: \$ million, 2018-23

Figure 5: South Africa paper & paperboard market volume: million Tonnes, 2018–23

Figure 6: South Africa paper & paperboard market category segmentation: \$ million, 2018-2023

Figure 7: South Africa paper & paperboard market geography segmentation: % share, by value, 2023

Figure 8: South Africa paper & paperboard market value forecast: \$ million, 2023–28

Figure 9: South Africa paper & paperboard market volume forecast: million Tonnes, 2023–28

Figure 10: Forces driving competition in the paper & paperboard market in South Africa, 2023

Figure 11: Drivers of buyer power in the paper & paperboard market in South Africa, 2023

Figure 12: Drivers of supplier power in the paper & paperboard market in South Africa, 2023

Figure 13: Factors influencing the likelihood of new entrants in the paper & paperboard market in South Africa, 2023

Figure 14: Factors influencing the threat of substitutes in the paper & paperboard market in South Africa, 2023

Figure 15: Drivers of degree of rivalry in the paper & paperboard market in South Africa, 2023

Figure 16: Brazil paper & paperboard market value: \$ million, 2018-23

Figure 17: Brazil paper & paperboard market volume: million Tonnes, 2018–23

Figure 18: Brazil paper & paperboard market category segmentation: \$ million, 2018-2023

Figure 19: Brazil paper & paperboard market geography segmentation: % share, by value, 2023

Figure 20: Brazil paper & paperboard market value forecast: \$ million, 2023–28

Figure 21: Brazil paper & paperboard market volume forecast: million Tonnes, 2023–28

- Figure 22: Forces driving competition in the paper & paperboard market in Brazil, 2023
- Figure 23: Drivers of buyer power in the paper & paperboard market in Brazil, 2023
- Figure 24: Drivers of supplier power in the paper & paperboard market in Brazil, 2023
- Figure 25: Factors influencing the likelihood of new entrants in the paper & paperboard market in Brazil, 2023
- Figure 26: Factors influencing the threat of substitutes in the paper & paperboard market in Brazil, 2023
- Figure 27: Drivers of degree of rivalry in the paper & paperboard market in Brazil, 2023
- Figure 28: China paper & paperboard market value: \$ million, 2018-23
- Figure 29: China paper & paperboard market volume: million Tonnes, 2018–23
- Figure 30: China paper & paperboard market category segmentation: \$ million, 2018-2023
- Figure 31: China paper & paperboard market geography segmentation: % share, by value, 2023
- Figure 32: China paper & paperboard market value forecast: \$ million, 2023–28
- Figure 33: China paper & paperboard market volume forecast: million Tonnes, 2023–28
- Figure 34: Forces driving competition in the paper & paperboard market in China, 2023
- Figure 35: Drivers of buyer power in the paper & paperboard market in China, 2023
- Figure 36: Drivers of supplier power in the paper & paperboard market in China, 2023
- Figure 37: Factors influencing the likelihood of new entrants in the paper & paperboard market in China, 2023
- Figure 38: Factors influencing the threat of substitutes in the paper & paperboard market in China, 2023
- Figure 39: Drivers of degree of rivalry in the paper & paperboard market in China, 2023
- Figure 40: India paper & paperboard market value: \$ million, 2018-23
- Figure 41: India paper & paperboard market volume: million Tonnes, 2018–23
- Figure 42: India paper & paperboard market category segmentation: \$ million, 2018-2023
- Figure 43: India paper & paperboard market geography segmentation: % share, by value, 2023
- Figure 44: India paper & paperboard market value forecast: \$ million, 2023–28
- Figure 45: India paper & paperboard market volume forecast: million Tonnes, 2023–28
- Figure 46: Forces driving competition in the paper & paperboard market in India, 2023
- Figure 47: Drivers of buyer power in the paper & paperboard market in India, 2023
- Figure 48: Drivers of supplier power in the paper & paperboard market in India, 2023
- Figure 49: Factors influencing the likelihood of new entrants in the paper & paperboard market in India, 2023
- Figure 50: Factors influencing the threat of substitutes in the paper & paperboard market in India, 2023

Figure 51: Drivers of degree of rivalry in the paper & paperboard market in India, 2023

Figure 52: Mexico paper & paperboard market value: \$ million, 2018-23

Figure 53: Mexico paper & paperboard market volume: million Tonnes, 2018–23

Figure 54: Mexico paper & paperboard market category segmentation: \$ million, 2018-2023

Figure 55: Mexico paper & paperboard market geography segmentation: % share, by value, 2023

Figure 56: Mexico paper & paperboard market value forecast: \$ million, 2023–28

Figure 57: Mexico paper & paperboard market volume forecast: million Tonnes, 2023–28

Figure 58: Forces driving competition in the paper & paperboard market in Mexico, 2023

Figure 59: Drivers of buyer power in the paper & paperboard market in Mexico, 2023

Figure 60: Drivers of supplier power in the paper & paperboard market in Mexico, 2023

Figure 61: Factors influencing the likelihood of new entrants in the paper & paperboard market in Mexico, 2023

Figure 62: Factors influencing the threat of substitutes in the paper & paperboard market in Mexico, 2023

Figure 63: Drivers of degree of rivalry in the paper & paperboard market in Mexico, 2023

I would like to order

Product name: Paper & Paperboard Top 5 Emerging Markets Industry Guide 2019-2028

Product link: <https://marketpublishers.com/r/P9A207333815EN.html>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P9A207333815EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970