

Paper & Paperboard North America (NAFTA) Industry Guide 2019-2028

<https://marketpublishers.com/r/P3DB781E9EF9EN.html>

Date: February 2024

Pages: 201

Price: US\$ 795.00 (Single User License)

ID: P3DB781E9EF9EN

Abstracts

Paper & Paperboard North America (NAFTA) Industry Guide 2019-2028

Summary

The NAFTA Paper & Paperboard industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2019-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The North American Free Trade Agreement (NAFTA) is a trade agreement between the countries in North America: the US, Canada and Mexico. The paper & paperboard industry within the NAFTA countries had a total market value of \$98,973.2 million in 2023. The Mexico was the fastest growing country, with a CAGR of 9.7% over the 2019-23 period.

Within the paper & paperboard industry, the US is the leading country among the NAFTA bloc, with market revenues of \$83,924.6 million in 2023. This was followed by Mexico and Canada, with a value of \$9,117.9 and \$5,930.8 million, respectively.

The US is expected to lead the paper & paperboard industry in the NAFTA bloc, with a value of \$106,100.0 million in 2028, followed by Mexico and Canada with expected values of \$11,565.0 and \$7,830.6 million, respectively.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the NAFTA paper & paperboard market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the NAFTA paper & paperboard market

Leading company profiles reveal details of key paper & paperboard market players' NAFTA operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the NAFTA paper & paperboard market with five year forecasts by both value and volume

Compares data from the US, Canada and Mexico, alongside individual chapters on each country

Reasons to Buy

What was the size of the NAFTA paper & paperboard market by value in 2023?

What will be the size of the NAFTA paper & paperboard market in 2028?

What factors are affecting the strength of competition in the NAFTA paper & paperboard market?

How has the market performed over the last five years?

What are the main segments that make up the NAFTA paper & paperboard market?

Contents

1 INTRODUCTION

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

2 NAFTA PAPER & PAPERBOARD

- 2.1. Industry Outlook

3 PAPER & PAPERBOARD IN CANADA

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

- 4.1. Country data

5 PAPER & PAPERBOARD IN MEXICO

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 MACROECONOMIC INDICATORS

- 6.1. Country data

7 PAPER & PAPERBOARD IN THE UNITED STATES

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis

8 MACROECONOMIC INDICATORS

- 8.1. Country data

9 COMPANY PROFILES

- 9.1. Asia Pulp & Paper Co Ltd
- 9.2. Visy Industries Australia Pty Ltd
- 9.3. Suzano SA
- 9.4. Klabin SA
- 9.5. Domtar Corporation
- 9.6. Shandong Sun Paper Industry Joint Stock Co Ltd
- 9.7. Ballarpur Industries Ltd
- 9.8. ITC Ltd
- 9.9. DS Smith Plc
- 9.10. Metsa Group
- 9.11. Asia Pacific Resources International Holdings Ltd.
- 9.12. Hansol Paper Co Ltd
- 9.13. UPM-Kymmene Corp
- 9.14. International Paper Co
- 9.15. Cascades Inc
- 9.16. Westrock Co
- 9.17. Nippon Paper Industries Co Ltd
- 9.18. Stora Enso Oyj
- 9.19. Ilim Group
- 9.20. Mondi Plc
- 9.21. Mpact Ltd
- 9.22. JK Paper Ltd
- 9.23. Andhra Paper Ltd
- 9.24. Kimberly-Clark de Mexico SAB de CV
- 9.25. Bio Pappel SAB de CV
- 9.26. Nine Dragons Paper (Holdings) Ltd
- 9.27. Japan Pulp and Paper Co Ltd

- 9.28. Stora Enso AB
- 9.29. Svenska Cellulosa Aktiebolaget
- 9.30. Fedrigoni SpA
- 9.31. Burgo Group SpA
- 9.32. Mitsubishi Paper Mills Limited
- 9.33. Oji Holdings Corp
- 9.34. Kruger Inc.
- 9.35. Lee & Man Paper Manufacturing Ltd
- 9.36. Sappi Ltd
- 9.37. Smurfit Kappa Group Plc
- 9.38. Clearwater Paper Corp
- 9.39. Kimberly-Clark Corp

10 APPENDIX

- 10.1. Methodology
- 10.2. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: NAFTA countries paper & paperboard industry, revenue (\$m), 2019-28u

Table 2: NAFTA countries paper & paperboard industry, revenue (\$m), 2019-23

Table 3: NAFTA countries paper & paperboard industry forecast, revenue (\$m), 2023-28

Table 4: Canada paper & paperboard market value: \$ million, 2018-23

Table 5: Canada paper & paperboard market volume: million Tonnes, 2018-23

Table 6: Canada paper & paperboard market category segmentation: % share, by value, 2018-2023

Table 7: Canada paper & paperboard market category segmentation: \$ million, 2018-2023

Table 8: Canada paper & paperboard market geography segmentation: \$ million, 2023

Table 9: Canada paper & paperboard market value forecast: \$ million, 2023-28

Table 10: Canada paper & paperboard market volume forecast: million Tonnes, 2023-28

Table 11: Canada size of population (million), 2019-23

Table 12: Canada gdp (constant 2005 prices, \$ billion), 2019-23

Table 13: Canada gdp (current prices, \$ billion), 2019-23

Table 14: Canada inflation, 2019-23

Table 15: Canada consumer price index (absolute), 2019-23

Table 16: Canada exchange rate, 2019-23

Table 17: Mexico paper & paperboard market value: \$ million, 2018-23

Table 18: Mexico paper & paperboard market volume: million Tonnes, 2018-23

Table 19: Mexico paper & paperboard market category segmentation: % share, by value, 2018-2023

Table 20: Mexico paper & paperboard market category segmentation: \$ million, 2018-2023

Table 21: Mexico paper & paperboard market geography segmentation: \$ million, 2023

Table 22: Mexico paper & paperboard market value forecast: \$ million, 2023-28

Table 23: Mexico paper & paperboard market volume forecast: million Tonnes, 2023-28

Table 24: Mexico size of population (million), 2019-23

Table 25: Mexico gdp (constant 2005 prices, \$ billion), 2019-23

Table 26: Mexico gdp (current prices, \$ billion), 2019-23

Table 27: Mexico inflation, 2019-23

Table 28: Mexico consumer price index (absolute), 2019-23

Table 29: Mexico exchange rate, 2019-23

Table 30: United States paper & paperboard market value: \$ million, 2018-23
Table 31: United States paper & paperboard market volume: million Tonnes, 2018–23
Table 32: United States paper & paperboard market category segmentation: % share, by value, 2018–2023
Table 33: United States paper & paperboard market category segmentation: \$ million, 2018-2023
Table 34: United States paper & paperboard market geography segmentation: \$ million, 2023
Table 35: United States paper & paperboard market value forecast: \$ million, 2023–28
Table 36: United States paper & paperboard market volume forecast: million Tonnes, 2023–28
Table 37: United States size of population (million), 2019–23
Table 38: United States gdp (constant 2005 prices, \$ billion), 2019–23
Table 39: United States gdp (current prices, \$ billion), 2019–23
Table 40: United States inflation, 2019–23
Table 41: United States consumer price index (absolute), 2019–23
Table 42: United States exchange rate, 2019–23
Table 43: Asia Pulp & Paper Co Ltd: key facts
Table 44: Asia Pulp & Paper Co Ltd: Key Employees
Table 45: Visy Industries Australia Pty Ltd: key facts
Table 46: Visy Industries Australia Pty Ltd: Key Employees
Table 47: Suzano SA: key facts
Table 48: Suzano SA: Annual Financial Ratios
Table 49: Suzano SA: Key Employees
Table 50: Klabin SA: key facts
Table 51: Klabin SA: Annual Financial Ratios
Table 52: Klabin SA: Key Employees
Table 53: Domtar Corporation: key facts
Table 54: Domtar Corporation: Key Employees
Table 55: Shandong Sun Paper Industry Joint Stock Co Ltd: key facts
Table 56: Shandong Sun Paper Industry Joint Stock Co Ltd: Annual Financial Ratios
Table 57: Shandong Sun Paper Industry Joint Stock Co Ltd: Key Employees
Table 58: Ballarpur Industries Ltd: key facts
Table 59: Ballarpur Industries Ltd: Annual Financial Ratios
Table 60: ITC Ltd: key facts
Table 61: ITC Ltd: Annual Financial Ratios
Table 62: ITC Ltd: Key Employees
Table 63: ITC Ltd: Key Employees Continued
Table 64: DS Smith Plc: key facts

Table 65: DS Smith Plc: Annual Financial Ratios
Table 66: DS Smith Plc: Key Employees
Table 67: Metsa Group: key facts
Table 68: Metsa Group: Key Employees
Table 69: Asia Pacific Resources International Holdings Ltd.: key facts
Table 70: Asia Pacific Resources International Holdings Ltd.: Key Employees
Table 71: Hansol Paper Co Ltd: key facts
Table 72: Hansol Paper Co Ltd: Annual Financial Ratios
Table 73: Hansol Paper Co Ltd: Key Employees
Table 74: UPM-Kymmene Corp: key facts
Table 75: UPM-Kymmene Corp: Annual Financial Ratios
Table 76: UPM-Kymmene Corp: Key Employees
Table 77: International Paper Co: key facts
Table 78: International Paper Co: Annual Financial Ratios
Table 79: International Paper Co: Key Employees
Table 80: Cascades Inc: key facts
Table 81: Cascades Inc: Annual Financial Ratios
Table 82: Cascades Inc: Key Employees
Table 83: Cascades Inc: Key Employees Continued
Table 84: Westrock Co: key facts
Table 85: Westrock Co: Annual Financial Ratios
Table 86: Westrock Co: Key Employees
Table 87: Westrock Co: Key Employees Continued
Table 88: Nippon Paper Industries Co Ltd: key facts
Table 89: Nippon Paper Industries Co Ltd: Annual Financial Ratios
Table 90: Nippon Paper Industries Co Ltd: Key Employees

List Of Figures

LIST OF FIGURES

Figure 1: NAFTA countries paper & paperboard industry, revenue (\$m), 2019-28

Figure 2: NAFTA countries paper & paperboard industry, revenue (\$m), 2019-23

Figure 3: NAFTA countries paper & paperboard industry forecast, revenue (\$m), 2023-28

Figure 4: Canada paper & paperboard market value: \$ million, 2018-23

Figure 5: Canada paper & paperboard market volume: million Tonnes, 2018-23

Figure 6: Canada paper & paperboard market category segmentation: \$ million, 2018-2023

Figure 7: Canada paper & paperboard market geography segmentation: % share, by value, 2023

Figure 8: Canada paper & paperboard market value forecast: \$ million, 2023-28

Figure 9: Canada paper & paperboard market volume forecast: million Tonnes, 2023-28

Figure 10: Forces driving competition in the paper & paperboard market in Canada, 2023

Figure 11: Drivers of buyer power in the paper & paperboard market in Canada, 2023

Figure 12: Drivers of supplier power in the paper & paperboard market in Canada, 2023

Figure 13: Factors influencing the likelihood of new entrants in the paper & paperboard market in Canada, 2023

Figure 14: Factors influencing the threat of substitutes in the paper & paperboard market in Canada, 2023

Figure 15: Drivers of degree of rivalry in the paper & paperboard market in Canada, 2023

Figure 16: Mexico paper & paperboard market value: \$ million, 2018-23

Figure 17: Mexico paper & paperboard market volume: million Tonnes, 2018-23

Figure 18: Mexico paper & paperboard market category segmentation: \$ million, 2018-2023

Figure 19: Mexico paper & paperboard market geography segmentation: % share, by value, 2023

Figure 20: Mexico paper & paperboard market value forecast: \$ million, 2023-28

Figure 21: Mexico paper & paperboard market volume forecast: million Tonnes, 2023-28

Figure 22: Forces driving competition in the paper & paperboard market in Mexico, 2023

Figure 23: Drivers of buyer power in the paper & paperboard market in Mexico, 2023

Figure 24: Drivers of supplier power in the paper & paperboard market in Mexico, 2023

Figure 25: Factors influencing the likelihood of new entrants in the paper & paperboard

market in Mexico, 2023

Figure 26: Factors influencing the threat of substitutes in the paper & paperboard market in Mexico, 2023

Figure 27: Drivers of degree of rivalry in the paper & paperboard market in Mexico, 2023

Figure 28: United States paper & paperboard market value: \$ million, 2018-23

Figure 29: United States paper & paperboard market volume: million Tonnes, 2018–23

Figure 30: United States paper & paperboard market category segmentation: \$ million, 2018-2023

Figure 31: United States paper & paperboard market geography segmentation: % share, by value, 2023

Figure 32: United States paper & paperboard market value forecast: \$ million, 2023–28

Figure 33: United States paper & paperboard market volume forecast: million Tonnes, 2023–28

Figure 34: Forces driving competition in the paper & paperboard market in the United States, 2023

Figure 35: Drivers of buyer power in the paper & paperboard market in the United States, 2023

Figure 36: Drivers of supplier power in the paper & paperboard market in the United States, 2023

Figure 37: Factors influencing the likelihood of new entrants in the paper & paperboard market in the United States, 2023

Figure 38: Factors influencing the threat of substitutes in the paper & paperboard market in the United States, 2023

Figure 39: Drivers of degree of rivalry in the paper & paperboard market in the United States, 2023

I would like to order

Product name: Paper & Paperboard North America (NAFTA) Industry Guide 2019-2028

Product link: <https://marketpublishers.com/r/P3DB781E9EF9EN.html>

Price: US\$ 795.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P3DB781E9EF9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970