

# Paper & Paperboard Global Industry Almanac 2019-2028

<https://marketpublishers.com/r/P03B4ABB2D89EN.html>

Date: February 2024

Pages: 655

Price: US\$ 2,995.00 (Single User License)

ID: P03B4ABB2D89EN

## Abstracts

Paper & Paperboard Global Industry Almanac 2019-2028

### Summary

Global Paper & Paperboard industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2019-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The paper & paperboard market measures a country's or region's total use of paper and paperboard. Paper and paperboard market includes newsprint, printing and writing papers, and other paper and paperboards. The scope of other paper and paperboards includes construction paper and paperboard, household and sanitary paper, special thin paper, wrapping and packaging paper and paperboard, and other paper and paperboard not elsewhere specified.

The consumption of paper and paperboard is measured in tonnes, and the value is calculated by multiplying the average annual selling price of paper and paperboard by the consumption volumes.

All market data and forecasts are adjusted for inflation and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates.

The global paper & paperboard market had total revenues of \$407.2 billion in 2023, representing a compound annual growth rate (CAGR) of 2.4% between 2018 and 2023.

The market consumption volume increased with a CAGR of 1% between 2018 and 2023, to reach a total of 411.7 million tonnes in 2023.

The growth of the paper & paperboard market in recent years can be partly attributed to the rise of the e-commerce industry.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global paper & paperboard market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global paper & paperboard market

Leading company profiles reveal details of key paper & paperboard market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global paper & paperboard market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the global paper & paperboard market by value in 2023?

What will be the size of the global paper & paperboard market in 2028?

What factors are affecting the strength of competition in the global paper & paperboard market?

How has the market performed over the last five years?

What are the main segments that make up the global paper & paperboard market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Competitive landscape

### **2 INTRODUCTION**

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

### **3 GLOBAL PAPER & PAPERBOARD**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

### **4 MACROECONOMIC INDICATORS**

- 4.1. Country data

### **5 PAPER & PAPERBOARD IN ASIA-PACIFIC**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

## **6 PAPER & PAPERBOARD IN EUROPE**

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

## **7 MACROECONOMIC INDICATORS**

- 7.1. Country data

## **8 PAPER & PAPERBOARD IN FRANCE**

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 PAPER & PAPERBOARD IN GERMANY**

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

## **11 MACROECONOMIC INDICATORS**

- 11.1. Country data

## **12 PAPER & PAPERBOARD IN AUSTRALIA**

- 12.1. Market Overview

- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis

## **13 MACROECONOMIC INDICATORS**

- 13.1. Country data

## **14 PAPER & PAPERBOARD IN BRAZIL**

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

## **15 MACROECONOMIC INDICATORS**

- 15.1. Country data

## **16 PAPER & PAPERBOARD IN CANADA**

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis

## **17 MACROECONOMIC INDICATORS**

- 17.1. Country data

## **18 PAPER & PAPERBOARD IN CHINA**

- 18.1. Market Overview
- 18.2. Market Data
- 18.3. Market Segmentation
- 18.4. Market outlook

18.5. Five forces analysis

## **19 MACROECONOMIC INDICATORS**

19.1. Country data

## **20 PAPER & PAPERBOARD IN INDIA**

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

## **21 MACROECONOMIC INDICATORS**

21.1. Country data

## **22 PAPER & PAPERBOARD IN INDONESIA**

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

## **23 MACROECONOMIC INDICATORS**

23.1. Country data

## **24 PAPER & PAPERBOARD IN ITALY**

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

## **25 MACROECONOMIC INDICATORS**

25.1. Country data

## **26 PAPER & PAPERBOARD IN JAPAN**

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

## **27 MACROECONOMIC INDICATORS**

27.1. Country data

## **28 PAPER & PAPERBOARD IN MEXICO**

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

## **29 MACROECONOMIC INDICATORS**

29.1. Country data

## **30 PAPER & PAPERBOARD IN THE NETHERLANDS**

- 30.1. Market Overview
- 30.2. Market Data
- 30.3. Market Segmentation
- 30.4. Market outlook
- 30.5. Five forces analysis

## **31 MACROECONOMIC INDICATORS**

31.1. Country data



## **32 PAPER & PAPERBOARD IN NORTH AMERICA**

- 32.1. Market Overview
- 32.2. Market Data
- 32.3. Market Segmentation
- 32.4. Market outlook
- 32.5. Five forces analysis

## **33 PAPER & PAPERBOARD IN RUSSIA**

- 33.1. Market Overview
- 33.2. Market Data
- 33.3. Market Segmentation
- 33.4. Market outlook
- 33.5. Five forces analysis

## **34 MACROECONOMIC INDICATORS**

- 34.1. Country data

## **35 PAPER & PAPERBOARD IN SCANDINAVIA**

- 35.1. Market Overview
- 35.2. Market Data
- 35.3. Market Segmentation
- 35.4. Market outlook
- 35.5. Five forces analysis

## **36 PAPER & PAPERBOARD IN SINGAPORE**

- 36.1. Market Overview
- 36.2. Market Data
- 36.3. Market Segmentation
- 36.4. Market outlook
- 36.5. Five forces analysis

## **37 MACROECONOMIC INDICATORS**

- 37.1. Country data

## **38 PAPER & PAPERBOARD IN SOUTH AFRICA**

- 38.1. Market Overview
- 38.2. Market Data
- 38.3. Market Segmentation
- 38.4. Market outlook
- 38.5. Five forces analysis

## **39 MACROECONOMIC INDICATORS**

- 39.1. Country data

## **40 PAPER & PAPERBOARD IN SOUTH KOREA**

- 40.1. Market Overview
- 40.2. Market Data
- 40.3. Market Segmentation
- 40.4. Market outlook
- 40.5. Five forces analysis

## **41 MACROECONOMIC INDICATORS**

- 41.1. Country data

## **42 PAPER & PAPERBOARD IN SPAIN**

- 42.1. Market Overview
- 42.2. Market Data
- 42.3. Market Segmentation
- 42.4. Market outlook
- 42.5. Five forces analysis

## **43 MACROECONOMIC INDICATORS**

- 43.1. Country data

## **44 PAPER & PAPERBOARD IN TURKEY**

- 44.1. Market Overview
- 44.2. Market Data
- 44.3. Market Segmentation
- 44.4. Market outlook
- 44.5. Five forces analysis

## **45 MACROECONOMIC INDICATORS**

- 45.1. Country data

## **46 PAPER & PAPERBOARD IN THE UNITED KINGDOM**

- 46.1. Market Overview
- 46.2. Market Data
- 46.3. Market Segmentation
- 46.4. Market outlook
- 46.5. Five forces analysis

## **47 MACROECONOMIC INDICATORS**

- 47.1. Country data

## **48 PAPER & PAPERBOARD IN THE UNITED STATES**

- 48.1. Market Overview
- 48.2. Market Data
- 48.3. Market Segmentation
- 48.4. Market outlook
- 48.5. Five forces analysis

## **49 MACROECONOMIC INDICATORS**

- 49.1. Country data

## **50 COMPANY PROFILES**

- 50.1. Asia Pulp & Paper Co Ltd
- 50.2. Visy Industries Australia Pty Ltd
- 50.3. Suzano SA

- 50.4. Klabin SA
- 50.5. Domtar Corporation
- 50.6. Shandong Sun Paper Industry Joint Stock Co Ltd
- 50.7. Ballarpur Industries Ltd
- 50.8. ITC Ltd
- 50.9. DS Smith Plc
- 50.10. Metsa Group
- 50.11. Asia Pacific Resources International Holdings Ltd.
- 50.12. Hansol Paper Co Ltd
- 50.13. UPM-Kymmene Corp
- 50.14. International Paper Co
- 50.15. Cascades Inc
- 50.16. Westrock Co
- 50.17. Nippon Paper Industries Co Ltd
- 50.18. Stora Enso Oyj
- 50.19. Ilim Group
- 50.20. Mondi Plc
- 50.21. Mpact Ltd
- 50.22. JK Paper Ltd
- 50.23. Andhra Paper Ltd
- 50.24. Kimberly-Clark de Mexico SAB de CV
- 50.25. Bio Pappel SAB de CV
- 50.26. Nine Dragons Paper (Holdings) Ltd
- 50.27. Japan Pulp and Paper Co Ltd
- 50.28. Stora Enso AB
- 50.29. Svenska Cellulosa Aktiebolaget
- 50.30. Fedrigoni SpA
- 50.31. Burgo Group SpA
- 50.32. Mitsubishi Paper Mills Limited
- 50.33. Oji Holdings Corp
- 50.34. Kruger Inc.
- 50.35. Lee & Man Paper Manufacturing Ltd
- 50.36. Sappi Ltd
- 50.37. Smurfit Kappa Group Plc
- 50.38. Clearwater Paper Corp
- 50.39. Kimberly-Clark Corp

## **51 APPENDIX**

51.1. Methodology

51.2. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Global paper & paperboard market value: \$ million, 2018-23

Table 2: Global paper & paperboard market volume: million Tonnes, 2018–23

Table 3: Global paper & paperboard market category segmentation: % share, by value, 2018–2023

Table 4: Global paper & paperboard market category segmentation: \$ million, 2018-2023

Table 5: Global paper & paperboard market geography segmentation: \$ million, 2023

Table 6: Global paper & paperboard market value forecast: \$ million, 2023–28

Table 7: Global paper & paperboard market volume forecast: million Tonnes, 2023–28

Table 8: Global size of population (million), 2019–23

Table 9: Global gdp (constant 2005 prices, \$ billion), 2019–23

Table 10: Global gdp (current prices, \$ billion), 2019–23

Table 11: Global inflation, 2019–23

Table 12: Global consumer price index (absolute), 2019–23

Table 13: Global exchange rate, 2019–23

Table 14: Asia-Pacific paper & paperboard market value: \$ million, 2018-23

Table 15: Asia–Pacific paper & paperboard market volume: million Tonnes, 2018–23

Table 16: Asia–Pacific paper & paperboard market category segmentation: % share, by value, 2018–2023

Table 17: Asia-Pacific paper & paperboard market category segmentation: \$ million, 2018-2023

Table 18: Asia–Pacific paper & paperboard market geography segmentation: \$ million, 2023

Table 19: Asia-Pacific paper & paperboard market value forecast: \$ million, 2023–28

Table 20: Asia–Pacific paper & paperboard market volume forecast: million Tonnes, 2023–28

Table 21: Europe paper & paperboard market value: \$ million, 2018-23

Table 22: Europe paper & paperboard market volume: million Tonnes, 2018–23

Table 23: Europe paper & paperboard market category segmentation: % share, by value, 2018–2023

Table 24: Europe paper & paperboard market category segmentation: \$ million, 2018-2023

Table 25: Europe paper & paperboard market geography segmentation: \$ million, 2023

Table 26: Europe paper & paperboard market value forecast: \$ million, 2023–28

Table 27: Europe paper & paperboard market volume forecast: million Tonnes, 2023–28

- Table 28: Europe size of population (million), 2019–23
- Table 29: Europe gdp (constant 2005 prices, \$ billion), 2019–23
- Table 30: Europe gdp (current prices, \$ billion), 2019–23
- Table 31: Europe inflation, 2019–23
- Table 32: Europe consumer price index (absolute), 2019–23
- Table 33: Europe exchange rate, 2019–23
- Table 34: France paper & paperboard market value: \$ million, 2018-23
- Table 35: France paper & paperboard market volume: million Tonnes, 2018–23
- Table 36: France paper & paperboard market category segmentation: % share, by value, 2018–2023
- Table 37: France paper & paperboard market category segmentation: \$ million, 2018-2023
- Table 38: France paper & paperboard market geography segmentation: \$ million, 2023
- Table 39: France paper & paperboard market value forecast: \$ million, 2023–28
- Table 40: France paper & paperboard market volume forecast: million Tonnes, 2023–28
- Table 41: France size of population (million), 2019–23
- Table 42: France gdp (constant 2005 prices, \$ billion), 2019–23
- Table 43: France gdp (current prices, \$ billion), 2019–23
- Table 44: France inflation, 2019–23
- Table 45: France consumer price index (absolute), 2019–23
- Table 46: France exchange rate, 2019–23
- Table 47: Germany paper & paperboard market value: \$ million, 2018-23
- Table 48: Germany paper & paperboard market volume: million Tonnes, 2018–23
- Table 49: Germany paper & paperboard market category segmentation: % share, by value, 2018–2023
- Table 50: Germany paper & paperboard market category segmentation: \$ million, 2018-2023
- Table 51: Germany paper & paperboard market geography segmentation: \$ million, 2023
- Table 52: Germany paper & paperboard market value forecast: \$ million, 2023–28
- Table 53: Germany paper & paperboard market volume forecast: million Tonnes, 2023–28
- Table 54: Germany size of population (million), 2019–23
- Table 55: Germany gdp (constant 2005 prices, \$ billion), 2019–23
- Table 56: Germany gdp (current prices, \$ billion), 2019–23
- Table 57: Germany inflation, 2019–23
- Table 58: Germany consumer price index (absolute), 2019–23
- Table 59: Germany exchange rate, 2019–23
- Table 60: Australia paper & paperboard market value: \$ million, 2018-23

- Table 61: Australia paper & paperboard market volume: million Tonnes, 2018–23
- Table 62: Australia paper & paperboard market category segmentation: % share, by value, 2018–2023
- Table 63: Australia paper & paperboard market category segmentation: \$ million, 2018-2023
- Table 64: Australia paper & paperboard market geography segmentation: \$ million, 2023
- Table 65: Australia paper & paperboard market value forecast: \$ million, 2023–28
- Table 66: Australia paper & paperboard market volume forecast: million Tonnes, 2023–28
- Table 67: Australia size of population (million), 2019–23
- Table 68: Australia gdp (constant 2005 prices, \$ billion), 2019–23
- Table 69: Australia gdp (current prices, \$ billion), 2019–23
- Table 70: Australia inflation, 2019–23
- Table 71: Australia consumer price index (absolute), 2019–23
- Table 72: Australia exchange rate, 2019–23
- Table 73: Brazil paper & paperboard market value: \$ million, 2018-23
- Table 74: Brazil paper & paperboard market volume: million Tonnes, 2018–23
- Table 75: Brazil paper & paperboard market category segmentation: % share, by value, 2018–2023
- Table 76: Brazil paper & paperboard market category segmentation: \$ million, 2018-2023
- Table 77: Brazil paper & paperboard market geography segmentation: \$ million, 2023
- Table 78: Brazil paper & paperboard market value forecast: \$ million, 2023–28
- Table 79: Brazil paper & paperboard market volume forecast: million Tonnes, 2023–28
- Table 80: Brazil size of population (million), 2019–23
- Table 81: Brazil gdp (constant 2005 prices, \$ billion), 2019–23
- Table 82: Brazil gdp (current prices, \$ billion), 2019–23
- Table 83: Brazil inflation, 2019–23
- Table 84: Brazil consumer price index (absolute), 2019–23
- Table 85: Brazil exchange rate, 2019–23
- Table 86: Canada paper & paperboard market value: \$ million, 2018-23
- Table 87: Canada paper & paperboard market volume: million Tonnes, 2018–23
- Table 88: Canada paper & paperboard market category segmentation: % share, by value, 2018–2023
- Table 89: Canada paper & paperboard market category segmentation: \$ million, 2018-2023
- Table 90: Canada paper & paperboard market geography segmentation: \$ million, 2023



## List Of Figures

### LIST OF FIGURES

Figure 1: Global paper & paperboard market value: \$ million, 2018-23

Figure 2: Global paper & paperboard market volume: million Tonnes, 2018–23

Figure 3: Global paper & paperboard market category segmentation: \$ million, 2018-2023

Figure 4: Global paper & paperboard market geography segmentation: % share, by value, 2023

Figure 5: Global paper & paperboard market value forecast: \$ million, 2023–28

Figure 6: Global paper & paperboard market volume forecast: million Tonnes, 2023–28

Figure 7: Forces driving competition in the global paper & paperboard market, 2023

Figure 8: Drivers of buyer power in the global paper & paperboard market, 2023

Figure 9: Drivers of supplier power in the global paper & paperboard market, 2023

Figure 10: Factors influencing the likelihood of new entrants in the global paper & paperboard market, 2023

Figure 11: Factors influencing the threat of substitutes in the global paper & paperboard market, 2023

Figure 12: Drivers of degree of rivalry in the global paper & paperboard market, 2023

Figure 13: Asia-Pacific paper & paperboard market value: \$ million, 2018-23

Figure 14: Asia–Pacific paper & paperboard market volume: million Tonnes, 2018–23

Figure 15: Asia-Pacific paper & paperboard market category segmentation: \$ million, 2018-2023

Figure 16: Asia–Pacific paper & paperboard market geography segmentation: % share, by value, 2023

Figure 17: Asia-Pacific paper & paperboard market value forecast: \$ million, 2023–28

Figure 18: Asia–Pacific paper & paperboard market volume forecast: million Tonnes, 2023–28

Figure 19: Forces driving competition in the paper & paperboard market in Asia-Pacific, 2023

Figure 20: Drivers of buyer power in the paper & paperboard market in Asia-Pacific, 2023

Figure 21: Drivers of supplier power in the paper & paperboard market in Asia-Pacific, 2023

Figure 22: Factors influencing the likelihood of new entrants in the paper & paperboard market in Asia-Pacific, 2023

Figure 23: Factors influencing the threat of substitutes in the paper & paperboard market in Asia-Pacific, 2023

Figure 24: Drivers of degree of rivalry in the paper & paperboard market in Asia-Pacific, 2023

Figure 25: Europe paper & paperboard market value: \$ million, 2018-23

Figure 26: Europe paper & paperboard market volume: million Tonnes, 2018–23

Figure 27: Europe paper & paperboard market category segmentation: \$ million, 2018-2023

Figure 28: Europe paper & paperboard market geography segmentation: % share, by value, 2023

Figure 29: Europe paper & paperboard market value forecast: \$ million, 2023–28

Figure 30: Europe paper & paperboard market volume forecast: million Tonnes, 2023–28

Figure 31: Forces driving competition in the paper & paperboard market in Europe, 2023

Figure 32: Drivers of buyer power in the paper & paperboard market in Europe, 2023

Figure 33: Drivers of supplier power in the paper & paperboard market in Europe, 2023

Figure 34: Factors influencing the likelihood of new entrants in the paper & paperboard market in Europe, 2023

Figure 35: Factors influencing the threat of substitutes in the paper & paperboard market in Europe, 2023

Figure 36: Drivers of degree of rivalry in the paper & paperboard market in Europe, 2023

Figure 37: France paper & paperboard market value: \$ million, 2018-23

Figure 38: France paper & paperboard market volume: million Tonnes, 2018–23

Figure 39: France paper & paperboard market category segmentation: \$ million, 2018-2023

Figure 40: France paper & paperboard market geography segmentation: % share, by value, 2023

Figure 41: France paper & paperboard market value forecast: \$ million, 2023–28

Figure 42: France paper & paperboard market volume forecast: million Tonnes, 2023–28

Figure 43: Forces driving competition in the paper & paperboard market in France, 2023

Figure 44: Drivers of buyer power in the paper & paperboard market in France, 2023

Figure 45: Drivers of supplier power in the paper & paperboard market in France, 2023

Figure 46: Factors influencing the likelihood of new entrants in the paper & paperboard market in France, 2023

Figure 47: Factors influencing the threat of substitutes in the paper & paperboard market in France, 2023

Figure 48: Drivers of degree of rivalry in the paper & paperboard market in France, 2023

Figure 49: Germany paper & paperboard market value: \$ million, 2018-23

Figure 50: Germany paper & paperboard market volume: million Tonnes, 2018–23

Figure 51: Germany paper & paperboard market category segmentation: \$ million, 2018-2023

Figure 52: Germany paper & paperboard market geography segmentation: % share, by value, 2023

Figure 53: Germany paper & paperboard market value forecast: \$ million, 2023–28

Figure 54: Germany paper & paperboard market volume forecast: million Tonnes, 2023–28

Figure 55: Forces driving competition in the paper & paperboard market in Germany, 2023

Figure 56: Drivers of buyer power in the paper & paperboard market in Germany, 2023

Figure 57: Drivers of supplier power in the paper & paperboard market in Germany, 2023

Figure 58: Factors influencing the likelihood of new entrants in the paper & paperboard market in Germany, 2023

Figure 59: Factors influencing the threat of substitutes in the paper & paperboard market in Germany, 2023

Figure 60: Drivers of degree of rivalry in the paper & paperboard market in Germany, 2023

Figure 61: Australia paper & paperboard market value: \$ million, 2018-23

Figure 62: Australia paper & paperboard market volume: million Tonnes, 2018–23

Figure 63: Australia paper & paperboard market category segmentation: \$ million, 2018-2023

Figure 64: Australia paper & paperboard market geography segmentation: % share, by value, 2023

Figure 65: Australia paper & paperboard market value forecast: \$ million, 2023–28

Figure 66: Australia paper & paperboard market volume forecast: million Tonnes, 2023–28

Figure 67: Forces driving competition in the paper & paperboard market in Australia, 2023

Figure 68: Drivers of buyer power in the paper & paperboard market in Australia, 2023

Figure 69: Drivers of supplier power in the paper & paperboard market in Australia, 2023

Figure 70: Factors influencing the likelihood of new entrants in the paper & paperboard market in Australia, 2023

Figure 71: Factors influencing the threat of substitutes in the paper & paperboard market in Australia, 2023

Figure 72: Drivers of degree of rivalry in the paper & paperboard market in Australia, 2023

Figure 73: Brazil paper & paperboard market value: \$ million, 2018-23

Figure 74: Brazil paper & paperboard market volume: million Tonnes, 2018–23

Figure 75: Brazil paper & paperboard market category segmentation: \$ million, 2018-2023

Figure 76: Brazil paper & paperboard market geography segmentation: % share, by value, 2023

Figure 77: Brazil paper & paperboard market value forecast: \$ million, 2023–28

Figure 78: Brazil paper & paperboard market volume forecast: million Tonnes, 2023–28

Figure 79: Forces driving competition in the paper & paperboard market in Brazil, 2023

Figure 80: Drivers of buyer power in the paper & paperboard market in Brazil, 2023

Figure 81: Drivers of supplier power in the paper & paperboard market in Brazil, 2023

Figure 82: Factors influencing the likelihood of new entrants in the paper & paperboard market in Brazil, 2023

Figure 83: Factors influencing the threat of substitutes in the paper & paperboard market in Brazil, 2023

Figure 84: Drivers of degree of rivalry in the paper & paperboard market in Brazil, 2023

Figure 85: Canada paper & paperboard market value: \$ million, 2018-23

Figure 86: Canada paper & paperboard market volume: million Tonnes, 2018–23

Figure 87: Canada paper & paperboard market category segmentation: \$ million, 2018-2023

Figure 88: Canada paper & paperboard market geography segmentation: % share, by value, 2023

Figure 89: Canada paper & paperboard market value forecast: \$ million, 2023–28

Figure 90: Canada paper & paperboard market volume forecast: million Tonnes, 2023–28

Figure 91: Forces driving competition in the paper & paperboard market in Canada, 2023

Figure 92: Drivers of buyer power in the paper & paperboard market in Canada, 2023

Figure 93: Drivers of supplier power in the paper & paperboard market in Canada, 2023

Figure 94: Factors influencing the likelihood of new entrants in the paper & paperboard market in Canada, 2023

Figure 95: Factors influencing the threat of substitutes in the paper & paperboard market in Canada, 2023

Figure 96: Drivers of degree of rivalry in the paper & paperboard market in Canada, 2023

## I would like to order

Product name: Paper & Paperboard Global Industry Almanac 2019-2028

Product link: <https://marketpublishers.com/r/P03B4ABB2D89EN.html>

Price: US\$ 2,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P03B4ABB2D89EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970