

Pakistan Banks Market Summary, Competitive Analysis and Forecast, 2017-2026

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Date: March 2022 Pages: 47 Price: US\$ 350.00 (Single User License) ID: P98DBBD669BEEN

Abstracts

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SUMMARY

Banks in Pakistan industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The banks industry profile comprises activities of banks and similar institutions, offering savings, loans, mortgages, and related financial services to consumers and businesses.

The Pakistani banks industry group had total assets of \$179.5 billion in 2021, representing a compound annual growth rate (CAGR) of 7.5% between 2016 and 2021.

The trading assets segment was the industry's most lucrative in 2021, with total assets of \$88.4 billion, equivalent to 49.2% of the industry's overall value.

Housing and construction finance is expected to comprise an increasingly important segment of the banking industry across the forecast period, supported by initiatives such as the Government Markup Subsidy Scheme which enables banks to provide financing options for the construction and purchase of houses



at low financing rates for low-to-middle income segments of the population.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the banks market in Pakistan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the banks market in Pakistan

Leading company profiles reveal details of key banks market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Pakistan banks market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Pakistan banks market by value in 2021?

What will be the size of the Pakistan banks market in 2026?

What factors are affecting the strength of competition in the Pakistan banks market?

How has the market performed over the last five years?

What are the main segments that make up Pakistan's banks market?



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