

# Oral Hygiene in the United Kingdom (UK) - Market Summary, Competitive Analysis and Forecast, 2016-2025

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# **Abstracts**

Oral Hygiene in the United Kingdom (UK) - Market Summary, Competitive Analysis and Forecast, 2016-2025

#### SUMMARY

Oral Hygiene in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The oral hygiene market consists of retail sales of breath fresheners (non-confectionery), dental floss, denture care, mouthwash, toothbrushes and replacement heads, and toothpaste. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2020 exchange rates.

The UK oral hygiene market had total revenues of \$1,630.1 million in 2020, representing a compound annual rate of change (CARC) of -0.6% between 2016 and 2020.

Market consumption volumes declined with a CARC of -2.2% between 2016 and 2020, to reach a total of 517.5 million units in 2020.



Growth in the sector can be attributed to an improving economy, coupled with increasing disposable income and a rise in consumer spending, which is empowering British consumers to purchase premium oral care products.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the oral hygiene market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oral hygiene market in the United Kingdom

Leading company profiles reveal details of key oral hygiene market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom oral hygiene market with five year forecasts

#### **REASONS TO BUY**

What was the size of the United Kingdom oral hygiene market by value in 2020?

What will be the size of the United Kingdom oral hygiene market in 2025?

What factors are affecting the strength of competition in the United Kingdom oral hygiene market?

How has the market performed over the last five years?

How large is the United Kingdom's oral hygiene market in relation to its regional counterparts?



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