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Online Retail in Mexico - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Online Retail in Mexico industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The online retail market includes all sales within Clothing & Footwear, Electricals, Food & Grocery, Health & Beauty, Home and Other (Books, News & Stationery, Jewelry & Watches, Luggage & Leather Goods, Music, Video & Entertainment Software, Sports & Leisure Equipment and others) segments, provided they take place over the internet, where the payment does not occur in-store on a later occasion. Data is included irrespective of whether the vendor is a pure-play internet company or the online offering of a bricks and mortar retailer. Online specialists retailers include sell only via the internet. Other online retail is a sell done online by retailers that also operate via offline channels (in-store, mail order, direct selling, etc.)

The Mexican online retail sector had total revenues of $32.4bn in 2020, representing a compound annual growth rate (CAGR) of 26.8% between 2016 and 2020.

The electrical and electronics retail segment accounted for the sector's highest value-share in 2020, with total revenues of $12.7bn, equivalent to 39.2% of the sector's overall value.

The value of the Mexican online retail sector grew by 33.2% in 2020.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the online retail market in Mexico

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the online retail market in Mexico

Leading company profiles reveal details of key online retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Mexico online retail market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Mexico online retail market by value in 2020?

What will be the size of the Mexico online retail market in 2025?

What factors are affecting the strength of competition in the Mexico online retail market?

How has the market performed over the last five years?

How large is Mexico's online retail market in relation to its regional counterparts?

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