

# Online Retail in Belgium

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# **Abstracts**

Online Retail in Belgium

#### SUMMARY

Online Retail in Belgium industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The Online Retail market includes all sales within each category listed below, provided they take place over the internet, where the payment does not occur instore on a later occasion. Data is included irrespective of whether the vendor is a pure-play internet company or the online offering of a bricks and mortar retailer.

The Belgian online retail sector generated total revenues of \$6.5bn in 2018, representing a compound annual growth rate (CAGR) of 14.5% between 2014 and 2018.

The food and grocery retail segment was the sector's most lucrative in 2018, with total revenues of \$2.1bn, equivalent to 32.3% of the sector's overall value.

In 2018 Belgium had a smartphone penetration rate of 76.6%. Online retailers are taking advantage enhancing their mobile optimized websites and shopping applications



### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the online retail market in Belgium

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the online retail market in Belgium

Leading company profiles reveal details of key online retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Belgium online retail market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Belgium online retail market by value in 2018?

What will be the size of the Belgium online retail market in 2023?

What factors are affecting the strength of competition in the Belgium online retail market?

How has the market performed over the last five years?

What are the main segments that make up Belgium's online retail market?



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