

# Online Retail in Asia-Pacific - Market Summary, Competitive Analysis and Forecast to 2025

https://marketpublishers.com/r/O6B94E08974FEN.html

Date: October 2021

Pages: 52

Price: US\$ 350.00 (Single User License)

ID: O6B94E08974FEN

# **Abstracts**

Online Retail in Asia-Pacific - Market Summary, Competitive Analysis and Forecast to 2025

#### SUMMARY

Online Retail in Asia-Pacific industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The online retail market includes all sales within Clothing & Footwear, Electricals, Food & Grocery, Health & Beauty, Home and Other (Books, News & Stationery, Jewelry & Watches, Luggage & Leather Goods, Music, Video & Entertainment Software, Sports & Leisure Equipment and others) segments, provided they take place over the internet, where the payment does not occur instore on a later occasion. Data is included irrespective of whether the vendor is a pure-play internet company or the online offering of a bricks and mortar retailer. Online specialists retailers include sell only via the internet. Other online retail is a sell done online by retailers that also operate via offline channels (instore, mail order, direct selling, etc.)

The Asia-Pacific online retail sector had total revenues of \$1,003.8bn in 2020, representing a compound annual growth rate (CAGR) of 24.8% between 2016 and 2020.



The food and grocery retail segment accounted for the sector's highest valueshare in 2020, with total revenues of \$302.6bn, equivalent to 30.1% of the sector's overall value.

The value of the Asia-Pacific online retail sector grew by 28% in 2020.

#### **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, and leading players in the online retail market in Asia-Pacific

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the online retail market in Asia-Pacific

Leading company profiles reveal details of key online retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Asia-Pacific online retail market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Asia-Pacific online retail market by value in 2020?

What will be the size of the Asia-Pacific online retail market in 2025?

What factors are affecting the strength of competition in the Asia-Pacific online retail market?

How has the market performed over the last five years?

How large is Asia-Pacific's online retail market in relation to its regional counterparts?



# **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

# **7 COMPETITIVE LANDSCAPE**



- 7.1. Who are the leading players?
- 7.2. What are the main business models in the market?
- 7.3. What strategies do the leading players follow?
- 7.4. Who are the main challengers to the incumbents?
- 7.5. What is the rationale for the recent M&A activity?

# **8 COMPANY PROFILES**

- 8.1. JD.com Inc
- 8.2. Vipshop Holdings Ltd
- 8.3. Alibaba Group Holding Limited
- 8.4. Amazon.com, Inc.
- 8.5. Gwangju Shinsegae Co. Ltd.

### 9 MACROECONOMIC INDICATORS

9.1. Country data

### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

- Table 1: Asia-Pacific online retail sector value: \$ billion, 2016-20
- Table 2: Asia-Pacific online retail sector category segmentation: \$ billion, 2020
- Table 3: Asia-Pacific online retail sector geography segmentation: \$ billion, 2020
- Table 4: Asia-Pacific online retail sector value forecast: \$ billion, 2020-25
- Table 5: JD.com Inc: key facts
- Table 6: JD.com Inc: Annual Financial Ratios
- Table 7: JD.com Inc: Key Employees
- Table 8: Vipshop Holdings Ltd: key facts
- Table 9: Vipshop Holdings Ltd: Annual Financial Ratios
- Table 10: Vipshop Holdings Ltd: Key Employees
- Table 11: Alibaba Group Holding Limited: key facts
- Table 12: Alibaba Group Holding Limited: Annual Financial Ratios
- Table 13: Alibaba Group Holding Limited: Key Employees
- Table 14: Amazon.com, Inc.: key facts
- Table 15: Amazon.com, Inc.: Annual Financial Ratios
- Table 16: Amazon.com, Inc.: Key Employees
- Table 17: Amazon.com, Inc.: Key Employees Continued
- Table 18: Gwangju Shinsegae Co. Ltd.: key facts
- Table 19: Gwangju Shinsegae Co. Ltd.: Annual Financial Ratios
- Table 20: Gwangju Shinsegae Co. Ltd.: Annual Financial Ratios (Continued)
- Table 21: Gwangju Shinsegae Co. Ltd.: Key Employees
- Table 22: Asia-Pacific exchange rate, 2016-20



# **List Of Figures**

#### **LIST OF FIGURES**

- Figure 1: Asia-Pacific online retail sector value: \$ billion, 2016-20
- Figure 2: Asia-Pacific online retail sector category segmentation: % share, by value, 2020
- Figure 3: Asia-Pacific online retail sector geography segmentation: % share, by value, 2020
- Figure 4: Asia-Pacific online retail sector value forecast: \$ billion, 2020-25
- Figure 5: Forces driving competition in the online retail sector in Asia-Pacific, 2020
- Figure 6: Drivers of buyer power in the online retail sector in Asia-Pacific, 2020
- Figure 7: Drivers of supplier power in the online retail sector in Asia-Pacific, 2020
- Figure 8: Factors influencing the likelihood of new entrants in the online retail sector in Asia-Pacific, 2020
- Figure 9: Factors influencing the threat of substitutes in the online retail sector in Asia-Pacific, 2020
- Figure 10: Drivers of degree of rivalry in the online retail sector in Asia-Pacific, 2020



## I would like to order

Product name: Online Retail in Asia-Pacific - Market Summary, Competitive Analysis and Forecast to

2025

Product link: <a href="https://marketpublishers.com/r/O6B94E08974FEN.html">https://marketpublishers.com/r/O6B94E08974FEN.html</a>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/O6B94E08974FEN.html">https://marketpublishers.com/r/O6B94E08974FEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



