

# Oil and Gas in South Africa

<https://marketpublishers.com/r/O5A9E2C3CDFEN.html>

Date: July 2020

Pages: 59

Price: US\$ 350.00 (Single User License)

ID: O5A9E2C3CDFEN

## Abstracts

Oil and Gas in South Africa

### SUMMARY

Oil & Gas in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country.

The South African oil and gas market had total revenues of \$5.1bn in 2019, representing a compound annual rate of change (CARC) of -12.2% between 2015 and 2019.

Market consumption volumes declined with a CARC of -18.1% between 2015 and 2019, to reach a total of 116.4 million BoE in 2019.

Consumption in the market plunged for a second consecutive year, affected by disruptions in electricity generation, with rolling power cuts setting back economic activity.

### SCOPE

*Oil and Gas in South Africa*

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in South Africa

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa oil & gas market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the South Africa oil & gas market by value in 2019?

What will be the size of the South Africa oil & gas market in 2024?

What factors are affecting the strength of competition in the South Africa oil & gas market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's oil & gas market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. Are projects and activities concentrated in any particular area of the country?

7.4. How might COVID-19 affect the competitive landscape?

## **8 COMPANY PROFILES**

8.1. Royal Dutch Shell plc

8.2. BP Plc

8.3. The Petroleum Oil and Gas Corporation of South Africa (SOC) Ltd

8.4. Sasol Limited

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: South Africa oil & gas market value: \$ billion, 2015-19
- Table 2: South Africa oil & gas market volume: million BoE, 2015-19
- Table 3: South Africa oil & gas market category segmentation: \$ billion, 2019
- Table 4: South Africa oil & gas market geography segmentation: \$ billion, 2019
- Table 5: South Africa oil & gas market value forecast: \$ billion, 2019-24
- Table 6: South Africa oil & gas market volume forecast: million BoE, 2019-24
- Table 7: Royal Dutch Shell plc: key facts
- Table 8: Royal Dutch Shell plc: Annual Financial Ratios
- Table 9: Royal Dutch Shell plc: Key Employees
- Table 10: BP Plc: key facts
- Table 11: BP Plc: Annual Financial Ratios
- Table 12: BP Plc: Key Employees
- Table 13: BP Plc: Key Employees Continued
- Table 14: The Petroleum Oil and Gas Corporation of South Africa (SOC) Ltd: key facts
- Table 15: The Petroleum Oil and Gas Corporation of South Africa (SOC) Ltd: Key Employees
- Table 16: Sasol Limited: key facts
- Table 17: Sasol Limited: Annual Financial Ratios
- Table 18: Sasol Limited: Key Employees
- Table 19: Sasol Limited: Key Employees Continued
- Table 20: South Africa size of population (million), 2015-19
- Table 21: South Africa gdp (constant 2005 prices, \$ billion), 2015-19
- Table 22: South Africa gdp (current prices, \$ billion), 2015-19
- Table 23: South Africa inflation, 2015-19
- Table 24: South Africa consumer price index (absolute), 2015-19
- Table 25: South Africa exchange rate, 2015-19

## List Of Figures

### LIST OF FIGURES

Figure 1: South Africa oil & gas market value: \$ billion, 2015-19

Figure 2: South Africa oil & gas market volume: million BoE, 2015-19

Figure 3: South Africa oil & gas market category segmentation: % share, by value, 2019

Figure 4: South Africa oil & gas market geography segmentation: % share, by value, 2019

Figure 5: South Africa oil & gas market value forecast: \$ billion, 2019-24

Figure 6: South Africa oil & gas market volume forecast: million BoE, 2019-24

Figure 7: Forces driving competition in the oil & gas market in South Africa, 2019

Figure 8: Drivers of buyer power in the oil & gas market in South Africa, 2019

Figure 9: Drivers of supplier power in the oil & gas market in South Africa, 2019

Figure 10: Factors influencing the likelihood of new entrants in the oil & gas market in South Africa, 2019

Figure 11: Factors influencing the threat of substitutes in the oil & gas market in South Africa, 2019

Figure 12: Drivers of degree of rivalry in the oil & gas market in South Africa, 2019

## I would like to order

Product name: Oil and Gas in South Africa

Product link: <https://marketpublishers.com/r/O5A9E2C3CDFEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/O5A9E2C3CDFEN.html>