

# Oil and Gas in the Netherlands

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## Abstracts

Oil and Gas in the Netherlands

### SUMMARY

Oil & Gas in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country.

The Dutch oil and gas market had total revenues of \$20.9bn in 2019, representing a compound annual growth rate (CAGR) of 3.6% between 2015 and 2019.

Market consumption volumes declined with a compound annual rate of change (CARC) of -1.4% between 2015 and 2019, to reach a total of 507.6 million BoE in 2019.

Although demand for gasoline increased by 2% in 2019, as a result of lower prices, demand for jet oil and bunker oil by the airline and maritime industry, respectively, as well as demand for naphtha by the petrochemical industry, was significantly reduced at almost double-digit rates.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in the Netherlands

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in the Netherlands

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands oil & gas market with five year forecasts

## REASONS TO BUY

What was the size of the Netherlands oil & gas market by value in 2019?

What will be the size of the Netherlands oil & gas market in 2024?

What factors are affecting the strength of competition in the Netherlands oil & gas market?

How has the market performed over the last five years?

What are the main segments that make up the Netherlands's oil & gas market?

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