

# Oil and Gas in Mexico

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## Abstracts

Oil and Gas in Mexico

### SUMMARY

Oil & Gas in Mexico industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country.

The Mexican oil and gas market had total revenues of \$41.1bn in 2019, representing a compound annual growth rate (CAGR) of 3% between 2015 and 2019.

Market consumption volumes declined with a compound annual rate of change (CARC) of -0.5% between 2015 and 2019, to reach a total of 1,181.2 million BoE in 2019.

Consumption has been declining in the Mexican market since 2017 as the growth of the national economy has decelerated amid high trade uncertainty and poor business and consumer confidence due to political instability.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in Mexico

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in Mexico

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Mexico oil & gas market with five year forecasts

## **REASONS TO BUY**

What was the size of the Mexico oil & gas market by value in 2019?

What will be the size of the Mexico oil & gas market in 2024?

What factors are affecting the strength of competition in the Mexico oil & gas market?

How has the market performed over the last five years?

What are the main segments that make up Mexico's oil & gas market?

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