

# Oil and Gas in Japan

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## Abstracts

Oil and Gas in Japan

### SUMMARY

Oil & Gas in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country.

The Japanese oil and gas market had total revenues of \$80.1bn in 2019, representing a compound annual growth rate (CAGR) of 1.8% between 2015 and 2019.

Market consumption volumes declined with a compound annual rate of change (CARC) of -2% between 2015 and 2019, to reach a total of 2,057 million BoE in 2019.

Consumption in the Japanese market was reduced by 0.7% in 2019, shrinking for another year, due to the stagnation of the economy and shrinking population, although at slower pace than in 2018 as lower oil and gas prices supported demand.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the oil & gas market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in Japan

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan oil & gas market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the Japan oil & gas market by value in 2019?

What will be the size of the Japan oil & gas market in 2024?

What factors are affecting the strength of competition in the Japan oil & gas market?

How has the market performed over the last five years?

How large is Japan's oil & gas market in relation to its regional counterparts?

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