

Oil and Gas in Germany

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Abstracts

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SUMMARY

Oil & Gas in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country.

The German oil and gas market had total revenues of \$56.6bn in 2019, representing a compound annual growth rate (CAGR) of 3.5% between 2015 and 2019.

Market consumption volume increased with a CAGR of 0.7% between 2015 and 2019, to reach a total of 1,370.5 million BoE in 2019.

Consumption in the German market declined for a second consecutive year, although at slower pace than in 2018, when demand declined sharply as a result of a spike in oil and gas prices. Consumption was down by 0.6% in 2019, amid a decline in demand for natural gas and refined petroleum products for commercial use.



SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in Germany

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in Germany

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Germany oil & gas market with five year forecasts

REASONS TO BUY

What was the size of the Germany oil & gas market by value in 2019?

What will be the size of the Germany oil & gas market in 2024?

What factors are affecting the strength of competition in the Germany oil & gas market?

How has the market performed over the last five years?

What are the main segments that make up Germany's oil & gas market?



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