

# Oil and Gas in Belgium

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## Abstracts

Oil and Gas in Belgium

### SUMMARY

Oil & Gas in Belgium industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country.

The Belgian oil and gas market had total revenues of \$14.2bn in 2019, representing a compound annual growth rate (CAGR) of 1.3% between 2015 and 2019.

Market consumption volumes declined with a compound annual rate of change (CARC) of -0.4% between 2015 and 2019, to reach a total of 318.4 million BoE in 2019.

Consumption in the Belgian market was down by 4.9% in 2019, driven by a decline in the demand for oil by the transportation and industrial markets that saw reduced activity.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in Belgium

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in Belgium

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Belgium oil & gas market with five year forecasts

## **REASONS TO BUY**

What was the size of the Belgium oil & gas market by value in 2019?

What will be the size of the Belgium oil & gas market in 2024?

What factors are affecting the strength of competition in the Belgium oil & gas market?

How has the market performed over the last five years?

What are the main segments that make up Belgium's oil & gas market?

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