

# Oil and Gas Services in Russia

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## Abstracts

### SUMMARY

Oil and Gas Services in Russia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2012-16, and forecast to 2021). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY FINDINGS

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil and gas services market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil and gas services market in Russia

Leading company profiles reveal details of key oil and gas services market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia oil and gas services market with five year forecasts

### SYNOPSIS

Essential resource for top-line data and analysis covering the Russia oil and gas services market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

## REASONS TO BUY

What was the size of the Russia oil and gas services market by value in 2016?

What will be the size of the Russia oil and gas services market in 2021?

What factors are affecting the strength of competition in the Russia oil and gas services market?

How has the market performed over the last five years?

What are the main segments that make up Russia's oil and gas services market?

## KEY HIGHLIGHTS

The value of the oil and gas services market is deemed to be the expenditures of oil and gas companies on exploration and production, expressed as multiplication of average wells number and the cost per foot of drilling.

The Russian Oil and Gas Services market is forecast to generate total revenues of \$10.8bn in 2016, representing a compound annual rate of change (CARC) of -1% between 2012 and 2016.

The pumping segment is expected to be the market's most lucrative in 2016, with total revenues of \$2.8bn, equivalent to 25.6% of the market's overall value.

The Russian oil and gas services market has struggled in recent years, but is expected to return to very low growth over the forecast period.

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### COMPANIES MENTIONED

Eurasia Drilling Company

OJSC Rosneft Oil Company

Schlumberger Limited

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