

Oil and Gas in Spain - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Oil & Gas in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the hub price of crude oil. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the price of natural gas (Henry Hub spot price). The values represent the total revenues available to exploration and production companies from sales of crude oil and natural gas. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Spanish oil and gas drilling market had total revenues of \$16.4bn in 2020, representing a compound annual rate of change (CARC) of -4.8% between 2016 and 2020.

Market consumption volumes declined with a CARC of -3.1% between 2016 and 2020, to reach a total of 521 million BoE in 2020.

The value of the Spanish oil and gas market declined by 45.9% in 2020, with the COVID-19 pandemic depressing demand and leading to the collapse of oil and gas prices.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in Spain

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain oil & gas market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Spain oil & gas market by value in 2020?

What will be the size of the Spain oil & gas market in 2025?

What factors are affecting the strength of competition in the Spain oil & gas market?

How has the market performed over the last five years?

What are the main segments that make up Spain's oil & gas market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. How has the regulatory environment affected the Spanish sector?

7.4. How might COVID-19 affect the competitive landscape?

8 COMPANY PROFILES

8.1. BP Plc

8.2. Naturgy Energy Group SA

8.3. Repsol SA

8.4. Compania Espanola de Petroleos SAU

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Spain oil & gas market value: \$ billion, 2016-20
- Table 2: Spain oil & gas market volume: million BoE, 2016-20
- Table 3: Spain oil & gas market category segmentation: \$ billion, 2020
- Table 4: Spain oil & gas market geography segmentation: \$ million, 2020
- Table 5: Spain oil & gas market value forecast: \$ billion, 2020-25
- Table 6: Spain oil & gas market volume forecast: million BoE, 2020-25
- Table 7: BP Plc: key facts
- Table 8: BP Plc: Annual Financial Ratios
- Table 9: BP Plc: Key Employees
- Table 10: BP Plc: Key Employees Continued
- Table 11: Naturgy Energy Group SA: key facts
- Table 12: Naturgy Energy Group SA: Annual Financial Ratios
- Table 13: Naturgy Energy Group SA: Key Employees
- Table 14: Repsol SA: key facts
- Table 15: Repsol SA: Annual Financial Ratios
- Table 16: Repsol SA: Key Employees
- Table 17: Compania Espanola de Petroleos SAU: key facts
- Table 18: Compania Espanola de Petroleos SAU: Key Employees
- Table 19: Spain size of population (million), 2016-20
- Table 20: Spain gdp (constant 2005 prices, \$ billion), 2016-20
- Table 21: Spain gdp (current prices, \$ billion), 2016-20
- Table 22: Spain inflation, 2016-20
- Table 23: Spain consumer price index (absolute), 2016-20
- Table 24: Spain exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

- Figure 1: Spain oil & gas market value: \$ billion, 2016-20
- Figure 2: Spain oil & gas market volume: million BoE, 2016-20
- Figure 3: Spain oil & gas market category segmentation: % share, by value, 2020
- Figure 4: Spain oil & gas market geography segmentation: % share, by value, 2020
- Figure 5: Spain oil & gas market value forecast: \$ billion, 2020-25
- Figure 6: Spain oil & gas market volume forecast: million BoE, 2020-25
- Figure 7: Forces driving competition in the oil & gas market in Spain, 2020
- Figure 8: Drivers of buyer power in the oil & gas market in Spain, 2020
- Figure 9: Drivers of supplier power in the oil & gas market in Spain, 2020
- Figure 10: Factors influencing the likelihood of new entrants in the oil & gas market in Spain, 2020
- Figure 11: Factors influencing the threat of substitutes in the oil & gas market in Spain, 2020
- Figure 12: Drivers of degree of rivalry in the oil & gas market in Spain, 2020

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