

Oil and Gas in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/OCF9D7354A68EN.html>

Date: June 2021

Pages: 54

Price: US\$ 350.00 (Single User License)

ID: OCF9D7354A68EN

Abstracts

Oil and Gas in South Africa - Market @Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Oil & Gas in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the hub price of crude oil. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the price of natural gas (Henry Hub spot price). The values represent the total revenues available to exploration and production companies from sales of crude oil and natural gas. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The South African oil and gas drilling market had total revenues of \$6.8bn in 2020, representing a compound annual rate of change (CARC) of -2.8%

between 2016 and 2020.

Market consumption volumes declined with a CARC of -0.8% between 2016 and 2020, to reach a total of 232.6 million BoE in 2020.

The value of the South African oil and gas market declined by 41.3% in 2020, with the COVID-19 pandemic depressing demand and leading to the collapse of oil and gas prices.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in South Africa

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa oil & gas market with five year forecasts

REASONS TO BUY

What was the size of the South Africa oil & gas market by value in 2020?

What will be the size of the South Africa oil & gas market in 2025?

What factors are affecting the strength of competition in the South Africa oil & gas market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's oil & gas market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. Are projects and activities concentrated in any particular area of the country?

7.4. How might COVID-19 affect the competitive landscape?

8 COMPANY PROFILES

8.1. Royal Dutch Shell plc

8.2. BP Plc

8.3. The Petroleum Oil and Gas Corporation of South Africa (SOC) Ltd

8.4. Sasol Limited

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: South Africa oil & gas market value: \$ billion, 2016-20
- Table 2: South Africa oil & gas market volume: million BoE, 2016-20
- Table 3: South Africa oil & gas market category segmentation: \$ billion, 2020
- Table 4: South Africa oil & gas market geography segmentation: \$ million, 2020
- Table 5: South Africa oil & gas market value forecast: \$ billion, 2020-25
- Table 6: South Africa oil & gas market volume forecast: million BoE, 2020-25
- Table 7: Royal Dutch Shell plc: key facts
- Table 8: Royal Dutch Shell plc: Annual Financial Ratios
- Table 9: Royal Dutch Shell plc: Key Employees
- Table 10: BP Plc: key facts
- Table 11: BP Plc: Annual Financial Ratios
- Table 12: BP Plc: Key Employees
- Table 13: BP Plc: Key Employees Continued
- Table 14: The Petroleum Oil and Gas Corporation of South Africa (SOC) Ltd: key facts
- Table 15: The Petroleum Oil and Gas Corporation of South Africa (SOC) Ltd: Key Employees
- Table 16: Sasol Limited: key facts
- Table 17: Sasol Limited: Annual Financial Ratios
- Table 18: Sasol Limited: Key Employees
- Table 19: Sasol Limited: Key Employees Continued
- Table 20: South Africa size of population (million), 2016-20
- Table 21: South Africa gdp (constant 2005 prices, \$ billion), 2016-20
- Table 22: South Africa gdp (current prices, \$ billion), 2016-20
- Table 23: South Africa inflation, 2016-20
- Table 24: South Africa consumer price index (absolute), 2016-20
- Table 25: South Africa exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: South Africa oil & gas market value: \$ billion, 2016-20

Figure 2: South Africa oil & gas market volume: million BoE, 2016-20

Figure 3: South Africa oil & gas market category segmentation: % share, by value, 2020

Figure 4: South Africa oil & gas market geography segmentation: % share, by value, 2020

Figure 5: South Africa oil & gas market value forecast: \$ billion, 2020-25

Figure 6: South Africa oil & gas market volume forecast: million BoE, 2020-25

Figure 7: Forces driving competition in the oil & gas market in South Africa, 2020

Figure 8: Drivers of buyer power in the oil & gas market in South Africa, 2020

Figure 9: Drivers of supplier power in the oil & gas market in South Africa, 2020

Figure 10: Factors influencing the likelihood of new entrants in the oil & gas market in South Africa, 2020

Figure 11: Factors influencing the threat of substitutes in the oil & gas market in South Africa, 2020

Figure 12: Drivers of degree of rivalry in the oil & gas market in South Africa, 2020

I would like to order

Product name: Oil and Gas in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/OCF9D7354A68EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/OCF9D7354A68EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

