

# Oil and Gas in Poland - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/O149ED5F0037EN.html>

Date: June 2021

Pages: 46

Price: US\$ 350.00 (Single User License)

ID: O149ED5F0037EN

## Abstracts

Oil and Gas in Poland - Market @Summary, Competitive Analysis and Forecast to 2025

### SUMMARY

Oil & Gas in Poland industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the hub price of crude oil. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the price of natural gas (Henry Hub spot price). The values represent the total revenues available to exploration and production companies from sales of crude oil and natural gas. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Polish oil and gas drilling market had total revenues of \$10.3bn in 2020, representing a compound annual growth rate (CAGR) of 2.4% between 2016 and 2020.

Market consumption volume increased with a CAGR of 2.7% between 2016 and 2020, to reach a total of 327.1 million BoE in 2020.

The value of the Polish oil and gas market declined by 37.7% in 2020, with the COVID-19 pandemic depressing demand and leading to the collapse of oil and gas prices.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in Poland

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in Poland

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Poland oil & gas market with five year forecasts

## REASONS TO BUY

What was the size of the Poland oil & gas market by value in 2020?

What will be the size of the Poland oil & gas market in 2025?

What factors are affecting the strength of competition in the Poland oil & gas market?

How has the market performed over the last five years?

What are the main segments that make up Poland's oil & gas market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. How has the regulatory environment affected the Polish sector?

7.4. How might COVID-19 affect the competitive landscape?

## **8 COMPANY PROFILES**

8.1. Polish Oil and Gas Co SA (PGNiG)

8.2. Grupa Lotos SA

8.3. Polski Koncern Naftowy ORLEN SA

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Poland oil & gas market value: \$ billion, 2016-20
- Table 2: Poland oil & gas market volume: million BoE, 2016-20
- Table 3: Poland oil & gas market category segmentation: \$ billion, 2020
- Table 4: Poland oil & gas market geography segmentation: \$ million, 2020
- Table 5: Poland oil & gas market value forecast: \$ billion, 2020-25
- Table 6: Poland oil & gas market volume forecast: million BoE, 2020-25
- Table 7: Polish Oil and Gas Co SA (PGNiG): key facts
- Table 8: Polish Oil and Gas Co SA (PGNiG): Annual Financial Ratios
- Table 9: Polish Oil and Gas Co SA (PGNiG): Annual Financial Ratios (Continued)
- Table 10: Polish Oil and Gas Co SA (PGNiG): Key Employees
- Table 11: Grupa Lotos SA: key facts
- Table 12: Grupa Lotos SA: Annual Financial Ratios
- Table 13: Grupa Lotos SA: Key Employees
- Table 14: Polski Koncern Naftowy ORLEN SA: key facts
- Table 15: Polski Koncern Naftowy ORLEN SA: Annual Financial Ratios
- Table 16: Polski Koncern Naftowy ORLEN SA: Key Employees
- Table 17: Poland size of population (million), 2016-20
- Table 18: Poland gdp (constant 2005 prices, \$ billion), 2016-20
- Table 19: Poland gdp (current prices, \$ billion), 2016-20
- Table 20: Poland inflation, 2016-20
- Table 21: Poland consumer price index (absolute), 2016-20
- Table 22: Poland exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: Poland oil & gas market value: \$ billion, 2016-20

Figure 2: Poland oil & gas market volume: million BoE, 2016-20

Figure 3: Poland oil & gas market category segmentation: % share, by value, 2020

Figure 4: Poland oil & gas market geography segmentation: % share, by value, 2020

Figure 5: Poland oil & gas market value forecast: \$ billion, 2020-25

Figure 6: Poland oil & gas market volume forecast: million BoE, 2020-25

Figure 7: Forces driving competition in the oil & gas market in Poland, 2020

Figure 8: Drivers of buyer power in the oil & gas market in Poland, 2020

Figure 9: Drivers of supplier power in the oil & gas market in Poland, 2020

Figure 10: Factors influencing the likelihood of new entrants in the oil & gas market in Poland, 2020

Figure 11: Factors influencing the threat of substitutes in the oil & gas market in Poland, 2020

Figure 12: Drivers of degree of rivalry in the oil & gas market in Poland, 2020

## I would like to order

Product name: Oil and Gas in Poland - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/O149ED5F0037EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/O149ED5F0037EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970