

# Oil and Gas in the Netherlands - Market Summary, Competitive Analysis and Forecast to 2025

https://marketpublishers.com/r/OD94F7270EB5EN.html

Date: June 2021 Pages: 52 Price: US\$ 350.00 (Single User License) ID: OD94F7270EB5EN

# **Abstracts**

Oil and Gas in the Netherlands - Market @Summary, Competitive Analysis and Forecast to 2025

## SUMMARY

Oil & Gas in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

# **KEY HIGHLIGHTS**

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the hub price of crude oil. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the price of natural gas (Henry Hub spot price). The values represent the total revenues available to exploration and production companies from sales of crude oil and natural gas. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Dutch oil and gas drilling market had total revenues of \$13.7bn in 2020, representing a compound annual rate of change (CARC) of -3.4% between 2016



and 2020.

Market consumption volumes declined with a CARC of -1.8% between 2016 and 2020, to reach a total of 487.6 million BoE in 2020.

The value of the Dutch oil and gas market declined by 38.2% in 2020, with the COVID-19 pandemic depressing demand and leading to the collapse of oil and gas prices.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in the Netherlands

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in the Netherlands

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands oil & gas market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Netherlands oil & gas market by value in 2020?

What will be the size of the Netherlands oil & gas market in 2025?

What factors are affecting the strength of competition in the Netherlands oil & gas market?

How has the market performed over the last five years?

What are the main segments that make up the Netherlands's oil & gas market?



# Contents

### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

# **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

# **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants



- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

# 7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. Have there been any significant mergers/acquisitions?
- 7.4. How do challengers/disruptors strategies or products differ from the leading firms?
- 7.5. How has the regulatory environment affected the Dutch sector?

### **8 COMPANY PROFILES**

- 8.1. Exxon Mobil Corporation
- 8.2. Royal Dutch Shell plc
- 8.3. BP Plc
- 8.4. GasTerra B.V.

### 9 MACROECONOMIC INDICATORS

9.1. Country data

### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

Table 1: Netherlands oil & gas market value: \$ billion, 2016-20 Table 2: Netherlands oil & gas market volume: million BoE, 2016-20 Table 3: Netherlands oil & gas market category segmentation: \$ billion, 2020 Table 4: Netherlands oil & gas market geography segmentation: \$ million, 2020 Table 5: Netherlands oil & gas market value forecast: \$ billion, 2020-25 Table 6: Netherlands oil & gas market volume forecast: million BoE, 2020-25 Table 7: Exxon Mobil Corporation: key facts Table 8: Exxon Mobil Corporation: Annual Financial Ratios Table 9: Exxon Mobil Corporation: Key Employees Table 10: Exxon Mobil Corporation: Key Employees Continued Table 11: Royal Dutch Shell plc: key facts Table 12: Royal Dutch Shell plc: Annual Financial Ratios Table 13: Royal Dutch Shell plc: Key Employees Table 14: BP Plc: key facts Table 15: BP Plc: Annual Financial Ratios Table 16: BP Plc: Key Employees Table 17: BP Plc: Key Employees Continued Table 18: GasTerra B.V.: key facts Table 19: GasTerra B.V.: Key Employees Table 20: Netherlands size of population (million), 2016-20 Table 21: Netherlands gdp (constant 2005 prices, \$ billion), 2016-20 Table 22: Netherlands gdp (current prices, \$ billion), 2016-20 Table 23: Netherlands inflation, 2016-20 Table 24: Netherlands consumer price index (absolute), 2016-20 Table 25: Netherlands exchange rate, 2016-20



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Netherlands oil & gas market value: \$ billion, 2016-20

Figure 2: Netherlands oil & gas market volume: million BoE, 2016-20

Figure 3: Netherlands oil & gas market category segmentation: % share, by value, 2020

Figure 4: Netherlands oil & gas market geography segmentation: % share, by value, 2020

Figure 5: Netherlands oil & gas market value forecast: \$ billion, 2020-25

Figure 6: Netherlands oil & gas market volume forecast: million BoE, 2020-25

Figure 7: Forces driving competition in the oil & gas market in the Netherlands, 2020

Figure 8: Drivers of buyer power in the oil & gas market in the Netherlands, 2020

Figure 9: Drivers of supplier power in the oil & gas market in the Netherlands, 2020 Figure 10: Factors influencing the likelihood of new entrants in the oil & gas market in the Netherlands, 2020

Figure 11: Factors influencing the threat of substitutes in the oil & gas market in the Netherlands, 2020

Figure 12: Drivers of degree of rivalry in the oil & gas market in the Netherlands, 2020



### I would like to order

Product name: Oil and Gas in the Netherlands - Market Summary, Competitive Analysis and Forecast to 2025

Product link: https://marketpublishers.com/r/OD94F7270EB5EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/OD94F7270EB5EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Oil and Gas in the Netherlands - Market Summary, Competitive Analysis and Forecast to 2025