

# Oil and Gas in Kazakhstan - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Oil & Gas in Kazakhstan industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the hub price of crude oil. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the price of natural gas (Henry Hub spot price). The values represent the total revenues available to exploration and production companies from sales of crude oil and natural gas. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Kazakhstani oil and gas drilling market had total revenues of \$4.3bn in 2020, representing a compound annual rate of change (CARC) of -1.3%

between 2016 and 2020.

Market consumption volume increased with a compound annual growth rate (CAGR) of 1.6% between 2016 and 2020, to reach a total of 184.2 million BoE in 2020.

The value of the Kazakhstani oil and gas market declined by 36.6% in 2020, with the COVID-19 pandemic depressing demand and leading to the collapse of oil and gas prices.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in Kazakhstan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in Kazakhstan

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Kazakhstan oil & gas market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Kazakhstan oil & gas market by value in 2020?

What will be the size of the Kazakhstan oil & gas market in 2025?

What factors are affecting the strength of competition in the Kazakhstan oil & gas market?

How has the market performed over the last five years?

Who are the top competitors in Kazakhstan's oil & gas market?



## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. What have been the most significant contracts/acquisitions over the last year?

## **8 COMPANY PROFILES**

8.1. Exxon Mobil Corporation

8.2. Chevron Corporation

8.3. OMV AG

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Kazakhstan oil & gas market value: \$ billion, 2016-20
Table 2: Kazakhstan oil & gas market volume: million BoE, 2016-20
Table 3: Kazakhstan oil & gas market category segmentation: \$ billion, 2020
Table 4: Kazakhstan oil & gas market geography segmentation: \$ million, 2020
Table 5: Kazakhstan oil & gas market value forecast: \$ billion, 2020-25
Table 6: Kazakhstan oil & gas market volume forecast: million BoE, 2020-25
Table 7: Exxon Mobil Corporation: key facts
Table 8: Exxon Mobil Corporation: Annual Financial Ratios
Table 9: Exxon Mobil Corporation: Key Employees
Table 10: Exxon Mobil Corporation: Key Employees Continued
Table 11: Chevron Corporation: key facts
Table 12: Chevron Corporation: Annual Financial Ratios
Table 13: Chevron Corporation: Annual Financial Ratios (Continued)
Table 14: Chevron Corporation: Key Employees
Table 15: Chevron Corporation: Key Employees Continued
Table 16: OMV AG: key facts
Table 17: OMV AG: Annual Financial Ratios
Table 18: OMV AG: Key Employees
Table 19: Kazakhstan size of population (million), 2016-20
Table 20: Kazakhstan exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: Kazakhstan oil & gas market value: \$ billion, 2016-20

Figure 2: Kazakhstan oil & gas market volume: million BoE, 2016-20

Figure 3: Kazakhstan oil & gas market category segmentation: % share, by value, 2020

Figure 4: Kazakhstan oil & gas market geography segmentation: % share, by value, 2020

Figure 5: Kazakhstan oil & gas market value forecast: \$ billion, 2020-25

Figure 6: Kazakhstan oil & gas market volume forecast: million BoE, 2020-25

Figure 7: Forces driving competition in the oil & gas market in Kazakhstan, 2020

Figure 8: Drivers of buyer power in the oil & gas market in Kazakhstan, 2020

Figure 9: Drivers of supplier power in the oil & gas market in Kazakhstan, 2020

Figure 10: Factors influencing the likelihood of new entrants in the oil & gas market in Kazakhstan, 2020

Figure 11: Factors influencing the threat of substitutes in the oil & gas market in Kazakhstan, 2020

Figure 12: Drivers of degree of rivalry in the oil & gas market in Kazakhstan, 2020

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