

Oil and Gas in Europe - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Oil & Gas in Europe industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the hub price of crude oil. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the price of natural gas (Henry Hub spot price). The values represent the total revenues available to exploration and production companies from sales of crude oil and natural gas. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The European oil and gas drilling market had total revenues of \$267.6bn in 2020, representing a compound annual rate of change (CARC) of -3.5% between 2016 and 2020.

Market consumption volumes declined with a CARC of -1.4% between 2016 and 2020, to reach a total of 10,533 million BoE in 2020.

The value of the European oil and gas market declined by 39.4% in 2020, with the COVID-19 pandemic depressing demand and leading to the collapse of oil and gas prices.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in Europe

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe oil & gas market with five year forecasts

REASONS TO BUY

What was the size of the Europe oil & gas market by value in 2020?

What will be the size of the Europe oil & gas market in 2025?

What factors are affecting the strength of competition in the Europe oil & gas market?

How has the market performed over the last five years?

What are the main segments that make up Europe's oil & gas market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. Have there been any significant mergers/acquisitions?

7.4. How has the regulatory environment affected the European sector?

7.5. How is COVID-19 likely to affect the competitive landscape?

8 COMPANY PROFILES

8.1. OAO Gazprom

8.2. Royal Dutch Shell plc

8.3. BP Plc

8.4. OJSC Rosneft Oil Company

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Europe oil & gas market value: \$ billion, 2016-20
Table 2: Europe oil & gas market volume: million BoE, 2016-20
Table 3: Europe oil & gas market category segmentation: \$ billion, 2020
Table 4: Europe oil & gas market geography segmentation: \$ million, 2020
Table 5: Europe oil & gas market value forecast: \$ billion, 2020-25
Table 6: Europe oil & gas market volume forecast: million BoE, 2020-25
Table 7: OAO Gazprom: key facts
Table 8: OAO Gazprom: Annual Financial Ratios
Table 9: OAO Gazprom: Key Employees
Table 10: OAO Gazprom: Key Employees Continued
Table 11: Royal Dutch Shell plc: key facts
Table 12: Royal Dutch Shell plc: Annual Financial Ratios
Table 13: Royal Dutch Shell plc: Key Employees
Table 14: BP Plc: key facts
Table 15: BP Plc: Annual Financial Ratios
Table 16: BP Plc: Key Employees
Table 17: BP Plc: Key Employees Continued
Table 18: OJSC Rosneft Oil Company: key facts
Table 19: OJSC Rosneft Oil Company: Annual Financial Ratios
Table 20: OJSC Rosneft Oil Company: Key Employees
Table 21: Europe size of population (million), 2016-20
Table 22: Europe gdp (constant 2005 prices, \$ billion), 2016-20
Table 23: Europe gdp (current prices, \$ billion), 2016-20
Table 24: Europe inflation, 2016-20
Table 25: Europe consumer price index (absolute), 2016-20
Table 26: Europe exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: Europe oil & gas market value: \$ billion, 2016-20

Figure 2: Europe oil & gas market volume: million BoE, 2016-20

Figure 3: Europe oil & gas market category segmentation: % share, by value, 2020

Figure 4: Europe oil & gas market geography segmentation: % share, by value, 2020

Figure 5: Europe oil & gas market value forecast: \$ billion, 2020-25

Figure 6: Europe oil & gas market volume forecast: million BoE, 2020-25

Figure 7: Forces driving competition in the oil & gas market in Europe, 2020

Figure 8: Drivers of buyer power in the oil & gas market in Europe, 2020

Figure 9: Drivers of supplier power in the oil & gas market in Europe, 2020

Figure 10: Factors influencing the likelihood of new entrants in the oil & gas market in Europe, 2020

Figure 11: Factors influencing the threat of substitutes in the oil & gas market in Europe, 2020

Figure 12: Drivers of degree of rivalry in the oil & gas market in Europe, 2020

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