

Oil and Gas in China - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Oil & Gas in China industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the hub price of crude oil. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the price of natural gas (Henry Hub spot price). The values represent the total revenues available to exploration and production companies from sales of crude oil and natural gas. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Chinese oil and gas drilling market had total revenues of \$138.3bn in 2020, representing a compound annual rate of change (CARC) of -1.1% between 2016 and 2020.

Market consumption volume increased with a CAGR of 2.9% between 2016 and 2020, to reach a total of 5,451.2 million BoE in 2020.

The value of the Chinese oil and gas market declined by 39.7% in 2020, with the COVID-19 pandemic depressing demand and leading to the collapse of oil and gas prices.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in China

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in China

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the China oil & gas market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the China oil & gas market by value in 2020?

What will be the size of the China oil & gas market in 2025?

What factors are affecting the strength of competition in the China oil & gas market?

How has the market performed over the last five years?

What are the main segments that make up China's oil & gas market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. What have been the most significant contracts/acquisitions over the last year?

7.4. Which player had the biggest project nearing completion in 2019?

7.5. How might COVID-19 affect the competitive landscape?

8 COMPANY PROFILES

8.1. PetroChina Company Limited

8.2. CNOOC Limited

8.3. China National Petroleum Corporation

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: China oil & gas market value: \$ billion, 2016-20
Table 2: China oil & gas market volume: million BoE, 2016-20
Table 3: China oil & gas market category segmentation: \$ billion, 2020
Table 4: China oil & gas market geography segmentation: \$ million, 2020
Table 5: China oil & gas market value forecast: \$ billion, 2020-25
Table 6: China oil & gas market volume forecast: million BoE, 2020-25
Table 7: PetroChina Company Limited: key facts
Table 8: PetroChina Company Limited: Annual Financial Ratios
Table 9: PetroChina Company Limited: Key Employees
Table 10: CNOOC Limited: key facts
Table 11: CNOOC Limited: Annual Financial Ratios
Table 12: CNOOC Limited: Key Employees
Table 13: China National Petroleum Corporation: key facts
Table 14: China National Petroleum Corporation: Key Employees
Table 15: China size of population (million), 2016-20
Table 16: China gdp (constant 2005 prices, \$ billion), 2016-20
Table 17: China gdp (current prices, \$ billion), 2016-20
Table 18: China inflation, 2016-20
Table 19: China consumer price index (absolute), 2016-20
Table 20: China exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: China oil & gas market value: \$ billion, 2016-20

Figure 2: China oil & gas market volume: million BoE, 2016-20

Figure 3: China oil & gas market category segmentation: % share, by value, 2020

Figure 4: China oil & gas market geography segmentation: % share, by value, 2020

Figure 5: China oil & gas market value forecast: \$ billion, 2020-25

Figure 6: China oil & gas market volume forecast: million BoE, 2020-25

Figure 7: Forces driving competition in the oil & gas market in China, 2020

Figure 8: Drivers of buyer power in the oil & gas market in China, 2020

Figure 9: Drivers of supplier power in the oil & gas market in China, 2020

Figure 10: Factors influencing the likelihood of new entrants in the oil & gas market in China, 2020

Figure 11: Factors influencing the threat of substitutes in the oil & gas market in China, 2020

Figure 12: Drivers of degree of rivalry in the oil & gas market in China, 2020

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