

# Oil and Gas in Chile - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Oil & Gas in Chile industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the hub price of crude oil. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the price of natural gas (Henry Hub spot price). The values represent the total revenues available to exploration and production companies from sales of crude oil and natural gas. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Chilean oil and gas drilling market had total revenues of \$3.6bn in 2020, representing a compound annual rate of change (CARC) of -5.3% between 2016 and 2020.

Market consumption volumes declined with a CARC of -2.5% between 2016 and 2020, to reach a total of 131.7 million BoE in 2020.

The value of the Chilean oil and gas market declined by 47.8% in 2020, with the COVID-19 pandemic depressing demand and leading to the collapse of oil and gas prices.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in Chile

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in Chile

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Chile oil & gas market with five year forecasts

## **REASONS TO BUY**

What was the size of the Chile oil & gas market by value in 2020?

What will be the size of the Chile oil & gas market in 2025?

What factors are affecting the strength of competition in the Chile oil & gas market?

How has the market performed over the last five years?

What are the main segments that make up Chile's oil & gas market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What are the strategies of the leading players?

7.3. What have been the most significant contracts or acquisitions over the last year?

7.4. How might COVID-19 change this competitive landscape?

## **8 COMPANY PROFILES**

8.1. Empresa Nacional del Petroleo

8.2. Empresas Copec S.A.

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Chile oil & gas market value: \$ billion, 2016-20
- Table 2: Chile oil & gas market volume: million BoE, 2016-20
- Table 3: Chile oil & gas market category segmentation: \$ billion, 2020
- Table 4: Chile oil & gas market geography segmentation: \$ million, 2020
- Table 5: Chile oil & gas market value forecast: \$ billion, 2020-25
- Table 6: Chile oil & gas market volume forecast: million BoE, 2020-25
- Table 7: Empresa Nacional del Petroleo: key facts
- Table 8: Empresa Nacional del Petroleo: Key Employees
- Table 9: Empresas Copec S.A.: key facts
- Table 10: Empresas Copec S.A.: Annual Financial Ratios
- Table 11: Empresas Copec S.A.: Key Employees
- Table 12: Chile size of population (million), 2016-20
- Table 13: Chile gdp (constant 2005 prices, \$ billion), 2016-20
- Table 14: Chile gdp (current prices, \$ billion), 2016-20
- Table 15: Chile inflation, 2016-20
- Table 16: Chile consumer price index (absolute), 2016-20
- Table 17: Chile exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

- Figure 1: Chile oil & gas market value: \$ billion, 2016-20
- Figure 2: Chile oil & gas market volume: million BoE, 2016-20
- Figure 3: Chile oil & gas market category segmentation: % share, by value, 2020
- Figure 4: Chile oil & gas market geography segmentation: % share, by value, 2020
- Figure 5: Chile oil & gas market value forecast: \$ billion, 2020-25
- Figure 6: Chile oil & gas market volume forecast: million BoE, 2020-25
- Figure 7: Forces driving competition in the oil & gas market in Chile, 2020
- Figure 8: Drivers of buyer power in the oil & gas market in Chile, 2020
- Figure 9: Drivers of supplier power in the oil & gas market in Chile, 2020
- Figure 10: Factors influencing the likelihood of new entrants in the oil & gas market in Chile, 2020
- Figure 11: Factors influencing the threat of substitutes in the oil & gas market in Chile, 2020
- Figure 12: Drivers of degree of rivalry in the oil & gas market in Chile, 2020

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