

Oil and Gas in Australia - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/OF6D7839860EEN.html>

Date: June 2021

Pages: 55

Price: US\$ 350.00 (Single User License)

ID: OF6D7839860EEN

Abstracts

Oil and Gas in Australia - Market @Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Oil & Gas in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the hub price of crude oil. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the price of natural gas (Henry Hub spot price). The values represent the total revenues available to exploration and production companies from sales of crude oil and natural gas. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Australian oil and gas drilling market had total revenues of \$12.3bn in 2020, representing a compound annual rate of change (CARC) of -4.7% between 2016

and 2020.

Market consumption volumes declined with a CARC of -1.6% between 2016 and 2020, to reach a total of 509.9 million BoE in 2020.

The value of the Australian oil and gas market declined by 43.2% in 2020, with the COVID-19 pandemic depressing demand and leading to the collapse of oil and gas prices.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the oil & gas market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in Australia

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia oil & gas market with five year forecasts

REASONS TO BUY

What was the size of the Australia oil & gas market by value in 2020?

What will be the size of the Australia oil & gas market in 2025?

What factors are affecting the strength of competition in the Australia oil & gas market?

How has the market performed over the last five years?

How large is Australia's oil & gas market in relation to its regional counterparts?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. What have been the most significant contracts/acquisitions over the last year?

7.4. How might COVID-19 affect the competitive landscape?

8 COMPANY PROFILES

8.1. Exxon Mobil Corporation

8.2. Royal Dutch Shell plc

8.3. BHP

8.4. Chevron Corporation

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Australia oil & gas market value: \$ billion, 2016-20
- Table 2: Australia oil & gas market volume: million BoE, 2016-20
- Table 3: Australia oil & gas market category segmentation: \$ billion, 2020
- Table 4: Australia oil & gas market geography segmentation: \$ million, 2020
- Table 5: Australia oil & gas market value forecast: \$ billion, 2020-25
- Table 6: Australia oil & gas market volume forecast: million BoE, 2020-25
- Table 7: Exxon Mobil Corporation: key facts
- Table 8: Exxon Mobil Corporation: Annual Financial Ratios
- Table 9: Exxon Mobil Corporation: Key Employees
- Table 10: Exxon Mobil Corporation: Key Employees Continued
- Table 11: Royal Dutch Shell plc: key facts
- Table 12: Royal Dutch Shell plc: Annual Financial Ratios
- Table 13: Royal Dutch Shell plc: Key Employees
- Table 14: BHP: key facts
- Table 15: BHP: Annual Financial Ratios
- Table 16: BHP: Key Employees
- Table 17: Chevron Corporation: key facts
- Table 18: Chevron Corporation: Annual Financial Ratios
- Table 19: Chevron Corporation: Annual Financial Ratios (Continued)
- Table 20: Chevron Corporation: Key Employees
- Table 21: Chevron Corporation: Key Employees Continued
- Table 22: Australia size of population (million), 2016-20
- Table 23: Australia gdp (constant 2005 prices, \$ billion), 2016-20
- Table 24: Australia gdp (current prices, \$ billion), 2016-20
- Table 25: Australia inflation, 2016-20
- Table 26: Australia consumer price index (absolute), 2016-20
- Table 27: Australia exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: Australia oil & gas market value: \$ billion, 2016-20

Figure 2: Australia oil & gas market volume: million BoE, 2016-20

Figure 3: Australia oil & gas market category segmentation: % share, by value, 2020

Figure 4: Australia oil & gas market geography segmentation: % share, by value, 2020

Figure 5: Australia oil & gas market value forecast: \$ billion, 2020-25

Figure 6: Australia oil & gas market volume forecast: million BoE, 2020-25

Figure 7: Forces driving competition in the oil & gas market in Australia, 2020

Figure 8: Drivers of buyer power in the oil & gas market in Australia, 2020

Figure 9: Drivers of supplier power in the oil & gas market in Australia, 2020

Figure 10: Factors influencing the likelihood of new entrants in the oil & gas market in Australia, 2020

Figure 11: Factors influencing the threat of substitutes in the oil & gas market in Australia, 2020

Figure 12: Drivers of degree of rivalry in the oil & gas market in Australia, 2020

I would like to order

Product name: Oil and Gas in Australia - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/OF6D7839860EEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/OF6D7839860EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970