

# Oil and Gas in Asia-Pacific - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/O2F5543AC946EN.html>

Date: June 2021

Pages: 54

Price: US\$ 350.00 (Single User License)

ID: O2F5543AC946EN

## Abstracts

Oil and Gas in Asia-Pacific - Market @Summary, Competitive Analysis and Forecast to 2025

### SUMMARY

Oil & Gas in Asia-Pacific industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the hub price of crude oil. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the price of natural gas (Henry Hub spot price). The values represent the total revenues available to exploration and production companies from sales of crude oil and natural gas. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Asia-Pacific oil and gas drilling market had total revenues of \$390.4bn in 2020, representing a compound annual rate of change (CARC) of -2.1%

between 2016 and 2020.

Market consumption volume increased with a compound annual growth rate (CAGR) of 0.8% between 2016 and 2020, to reach a total of 15,145.6 million BoE in 2020.

The value of the Asia-Pacific oil and gas market declined by 40.5% in 2020, with the COVID-19 pandemic depressing demand and leading to the collapse of oil and gas prices.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in Asia-Pacific

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in Asia-Pacific

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Asia-Pacific oil & gas market with five year forecasts

## REASONS TO BUY

What was the size of the Asia-Pacific oil & gas market by value in 2020?

What will be the size of the Asia-Pacific oil & gas market in 2025?

What factors are affecting the strength of competition in the Asia-Pacific oil & gas market?

How has the market performed over the last five years?

What are the main segments that make up Asia-Pacific's oil & gas market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. Which companies had the biggest projects announced or ongoing in 2019?

7.4. How might COVID-19 affect the competitive landscape?

## **8 COMPANY PROFILES**

8.1. PetroChina Co Ltd

8.2. CNOOC Limited

8.3. Idemitsu Kosan Co Ltd

8.4. Indian Oil Corporation Limited

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Asia-Pacific oil & gas market value: \$ billion, 2016-20
Table 2: Asia-Pacific oil & gas market volume: million BoE, 2016-20
Table 3: Asia-Pacific oil & gas market category segmentation: \$ billion, 2020
Table 4: Asia-Pacific oil & gas market geography segmentation: \$ million, 2020
Table 5: Asia-Pacific oil & gas market value forecast: \$ billion, 2020-25
Table 6: Asia-Pacific oil & gas market volume forecast: million BoE, 2020-25
Table 7: PetroChina Co Ltd: key facts
Table 8: PetroChina Co Ltd: Annual Financial Ratios
Table 9: PetroChina Co Ltd: Key Employees
Table 10: CNOOC Limited: key facts
Table 11: CNOOC Limited: Annual Financial Ratios
Table 12: CNOOC Limited: Key Employees
Table 13: Idemitsu Kosan Co Ltd: key facts
Table 14: Idemitsu Kosan Co Ltd: Annual Financial Ratios
Table 15: Idemitsu Kosan Co Ltd: Key Employees
Table 16: Idemitsu Kosan Co Ltd: Key Employees Continued
Table 17: Idemitsu Kosan Co Ltd: Key Employees Continued
Table 18: Indian Oil Corporation Limited: key facts
Table 19: Indian Oil Corporation Limited: Annual Financial Ratios
Table 20: Indian Oil Corporation Limited: Key Employees
Table 21: Indian Oil Corporation Limited: Key Employees Continued
Table 22: Indian Oil Corporation Limited: Key Employees Continued
Table 23: Indian Oil Corporation Limited: Key Employees Continued
Table 24: Asia-Pacific exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: Asia-Pacific oil & gas market value: \$ billion, 2016-20

Figure 2: Asia-Pacific oil & gas market volume: million BoE, 2016-20

Figure 3: Asia-Pacific oil & gas market category segmentation: % share, by value, 2020

Figure 4: Asia-Pacific oil & gas market geography segmentation: % share, by value, 2020

Figure 5: Asia-Pacific oil & gas market value forecast: \$ billion, 2020-25

Figure 6: Asia-Pacific oil & gas market volume forecast: million BoE, 2020-25

Figure 7: Forces driving competition in the oil & gas market in Asia-Pacific, 2020

Figure 8: Drivers of buyer power in the oil & gas market in Asia-Pacific, 2020

Figure 9: Drivers of supplier power in the oil & gas market in Asia-Pacific, 2020

Figure 10: Factors influencing the likelihood of new entrants in the oil & gas market in Asia-Pacific, 2020

Figure 11: Factors influencing the threat of substitutes in the oil & gas market in Asia-Pacific, 2020

Figure 12: Drivers of degree of rivalry in the oil & gas market in Asia-Pacific, 2020

## I would like to order

Product name: Oil and Gas in Asia-Pacific - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/O2F5543AC946EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/O2F5543AC946EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

