

Oil and Gas Global Industry Guide - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

Oil and Gas Global Industry Guide - Market Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Global Oil & Gas industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the hub price of crude oil. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the price of natural gas (Henry Hub spot price). The values represent the total revenues available to exploration and production companies from sales of crude oil and natural gas. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The length of the pandemic and restrictions introduced by various countries are still difficult to predict, though many governments had introduced the national



lockdowns and temporarily banned sales of products that are deemed "non essential". As the length of the pandemic and its impact on this market is not certain, the data used in this report has been modelled on the assumption of a crisis scenario and has taken into consideration forecast impacts on national economics.

The global oil and gas drilling market had total revenues of \$1,147.5bn in 2020, representing a compound annual rate of change (CARC) of -3.4% between 2016 and 2020.

Market consumption volumes declined with a CARC of -0.2% between 2016 and 2020, to reach a total of 47,082 million BoE in 2020.

The value of the global oil and gas market declined by 40.1% in 2020, with the COVID-19 pandemic depressing demand and leading to the collapse of oil and gas prices.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global oil & gas market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global oil & gas market

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global oil & gas market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the global oil & gas market by value in 2020?

What will be the size of the global oil & gas market in 2025?



What factors are affecting the strength of competition in the global oil & gas market?

How has the market performed over the last five years?

What are the main segments that make up the global oil & gas market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Competitive Landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL OIL & GAS

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 3.6. Macroeconomic Indicators

4 OIL & GAS IN ASIA-PACIFIC

- 4.1. Market Overview
- 4.2. Market Data
- 4.3. Market Segmentation
- 4.4. Market outlook
- 4.5. Five forces analysis

5 OIL & GAS IN EUROPE

5.1. Market Overview



- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis
- 5.6. Macroeconomic Indicators

6 OIL & GAS IN FRANCE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis
- 6.6. Macroeconomic Indicators

7 OIL & GAS IN GERMANY

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis
- 7.6. Macroeconomic Indicators

8 OIL & GAS IN ITALY

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis
- 8.6. Macroeconomic Indicators

9 OIL & GAS IN JAPAN

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook



- 9.5. Five forces analysis
- 9.6. Macroeconomic Indicators

10 OIL & GAS IN AUSTRALIA

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis
- 10.6. Macroeconomic Indicators

11 OIL & GAS IN CANADA

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis
- 11.6. Macroeconomic Indicators

12 OIL & GAS IN CHINA

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis
- 12.6. Macroeconomic Indicators

13 OIL & GAS IN THE NETHERLANDS

- 13.1. Market Overview
- 13.2. Market Data
- 13.3. Market Segmentation
- 13.4. Market outlook
- 13.5. Five forces analysis
- 13.6. Macroeconomic Indicators



14 OIL & GAS IN SPAIN

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis
- 14.6. Macroeconomic Indicators

15 OIL & GAS IN THE UNITED KINGDOM

- 15.1. Market Overview
- 15.2. Market Data
- 15.3. Market Segmentation
- 15.4. Market outlook
- 15.5. Five forces analysis
- 15.6. Macroeconomic Indicators

16 OIL & GAS IN THE UNITED STATES

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis
- 16.6. Macroeconomic Indicators

17 COMPANY PROFILES

- 17.1. Exxon Mobil Corporation
- 17.2. BP Plc
- 17.3. PetroChina Company Limited
- 17.4. PetroChina Co Ltd
- 17.5. Indian Oil Corporation Limited
- 17.6. OJSC Rosneft Oil Company
- 17.7. Engie SA
- 17.8. Vermilion Energy Inc
- 17.9. Total S.E.
- 17.10. Wintershall Dea GmbH



- 17.11. OAO Gazprom
- 17.12. Saras SpA
- 17.13. Eni S.p.A
- 17.14. Idemitsu Kosan Co Ltd
- 17.15. JX Nippon Oil & Gas Exploration Corp
- 17.16. Royal Dutch Shell plc
- 17.17. BHP
- 17.18. Chevron Corporation
- 17.19. Suncor Energy Inc.
- 17.20. Cenovus Energy Inc.
- 17.21. Husky Energy Inc
- 17.22. CNOOC Limited
- 17.23. China National Petroleum Corporation
- 17.24. GasTerra B.V.
- 17.25. Naturgy Energy Group SA
- 17.26. Repsol SA
- 17.27. Compania Espanola de Petroleos SAU
- 17.28. Centrica plc
- 17.29. CNOOC Petroleum North America ULC
- 17.30. ConocoPhillips
- 17.31. EOG Resources, Inc.

18 APPENDIX



List Of Tables

LIST OF TABLES

- Table 1: Global oil & gas market value: \$ billion, 2016-20
- Table 2: Global oil & gas market volume: million BoE, 2016-20
- Table 3: Global oil & gas market category segmentation: \$ billion, 2020
- Table 4: Global oil & gas market geography segmentation: \$ million, 2020
- Table 5: Global oil & gas market value forecast: \$ billion, 2020-25
- Table 6: Global oil & gas market volume forecast: million BoE, 2020-25
- Table 7: Global size of population (million), 2016-20
- Table 8: Global gdp (constant 2005 prices, \$ billion), 2016-20
- Table 9: Global gdp (current prices, \$ billion), 2016-20
- Table 10: Global inflation, 2016-20
- Table 11: Global consumer price index (absolute), 2016-20
- Table 12: Global exchange rate, 2016-20
- Table 13: Asia-Pacific oil & gas market value: \$ billion, 2016-20
- Table 14: Asia-Pacific oil & gas market volume: million BoE, 2016-20
- Table 15: Asia-Pacific oil & gas market category segmentation: \$ billion, 2020
- Table 16: Asia-Pacific oil & gas market geography segmentation: \$ million, 2020
- Table 17: Asia-Pacific oil & gas market value forecast: \$ billion, 2020-25
- Table 18: Asia-Pacific oil & gas market volume forecast: million BoE, 2020-25
- Table 19: Europe oil & gas market value: \$ billion, 2016-20
- Table 20: Europe oil & gas market volume: million BoE, 2016-20
- Table 21: Europe oil & gas market category segmentation: \$ billion, 2020
- Table 22: Europe oil & gas market geography segmentation: \$ million, 2020
- Table 23: Europe oil & gas market value forecast: \$ billion, 2020-25
- Table 24: Europe oil & gas market volume forecast: million BoE, 2020-25
- Table 25: Europe size of population (million), 2016-20
- Table 26: Europe gdp (constant 2005 prices, \$ billion), 2016-20
- Table 27: Europe gdp (current prices, \$ billion), 2016-20
- Table 28: Europe inflation, 2016-20
- Table 29: Europe consumer price index (absolute), 2016-20
- Table 30: Europe exchange rate, 2016-20
- Table 31: France oil & gas market value: \$ billion, 2016-20
- Table 32: France oil & gas market volume: million BoE, 2016-20
- Table 33: France oil & gas market category segmentation: \$ billion, 2020
- Table 34: France oil & gas market geography segmentation: \$ million, 2020
- Table 35: France oil & gas market value forecast: \$ billion, 2020-25



- Table 36: France oil & gas market volume forecast: million BoE, 2020-25
- Table 37: France size of population (million), 2016-20
- Table 38: France gdp (constant 2005 prices, \$ billion), 2016-20
- Table 39: France gdp (current prices, \$ billion), 2016-20
- Table 40: France inflation, 2016-20
- Table 41: France consumer price index (absolute), 2016-20
- Table 42: France exchange rate, 2016-20
- Table 43: Germany oil & gas market value: \$ billion, 2016-20
- Table 44: Germany oil & gas market volume: million BoE, 2016-20
- Table 45: Germany oil & gas market category segmentation: \$ billion, 2020
- Table 46: Germany oil & gas market geography segmentation: \$ million, 2020
- Table 47: Germany oil & gas market value forecast: \$ billion, 2020-25
- Table 48: Germany oil & gas market volume forecast: million BoE, 2020-25
- Table 49: Germany size of population (million), 2016-20
- Table 50: Germany gdp (constant 2005 prices, \$ billion), 2016-20
- Table 51: Germany gdp (current prices, \$ billion), 2016-20
- Table 52: Germany inflation, 2016-20
- Table 53: Germany consumer price index (absolute), 2016-20
- Table 54: Germany exchange rate, 2016-20
- Table 55: Italy oil & gas market value: \$ billion, 2016-20
- Table 56: Italy oil & gas market volume: million BoE, 2016-20
- Table 57: Italy oil & gas market category segmentation: \$ billion, 2020
- Table 58: Italy oil & gas market geography segmentation: \$ million, 2020
- Table 59: Italy oil & gas market value forecast: \$ billion, 2020-25
- Table 60: Italy oil & gas market volume forecast: million BoE, 2020-25
- Table 61: Italy size of population (million), 2016-20
- Table 62: Italy gdp (constant 2005 prices, \$ billion), 2016-20
- Table 63: Italy gdp (current prices, \$ billion), 2016-20
- Table 64: Italy inflation, 2016-20
- Table 65: Italy consumer price index (absolute), 2016-20



List Of Figures

LIST OF FIGURES

- Figure 1: Global oil & gas market value: \$ billion, 2016-20
- Figure 2: Global oil & gas market volume: million BoE, 2016-20
- Figure 3: Global oil & gas market category segmentation: % share, by value, 2020
- Figure 4: Global oil & gas market geography segmentation: % share, by value, 2020
- Figure 5: Global oil & gas market value forecast: \$ billion, 2020-25
- Figure 6: Global oil & gas market volume forecast: million BoE, 2020-25
- Figure 7: Forces driving competition in the global oil & gas market, 2020
- Figure 8: Drivers of buyer power in the global oil & gas market, 2020
- Figure 9: Drivers of supplier power in the global oil & gas market, 2020
- Figure 10: Factors influencing the likelihood of new entrants in the global oil & gas market, 2020
- Figure 11: Factors influencing the threat of substitutes in the global oil & gas market, 2020
- Figure 12: Drivers of degree of rivalry in the global oil & gas market, 2020
- Figure 13: Asia-Pacific oil & gas market value: \$ billion, 2016-20
- Figure 14: Asia-Pacific oil & gas market volume: million BoE, 2016-20
- Figure 15: Asia-Pacific oil & gas market category segmentation: % share, by value, 2020
- Figure 16: Asia-Pacific oil & gas market geography segmentation: % share, by value, 2020
- Figure 17: Asia-Pacific oil & gas market value forecast: \$ billion, 2020-25
- Figure 18: Asia-Pacific oil & gas market volume forecast: million BoE, 2020-25
- Figure 19: Forces driving competition in the oil & gas market in Asia-Pacific, 2020
- Figure 20: Drivers of buyer power in the oil & gas market in Asia-Pacific, 2020
- Figure 21: Drivers of supplier power in the oil & gas market in Asia-Pacific, 2020
- Figure 22: Factors influencing the likelihood of new entrants in the oil & gas market in Asia-Pacific, 2020
- Figure 23: Factors influencing the threat of substitutes in the oil & gas market in Asia-Pacific, 2020
- Figure 24: Drivers of degree of rivalry in the oil & gas market in Asia-Pacific, 2020
- Figure 25: Europe oil & gas market value: \$ billion, 2016-20
- Figure 26: Europe oil & gas market volume: million BoE, 2016-20
- Figure 27: Europe oil & gas market category segmentation: % share, by value, 2020
- Figure 28: Europe oil & gas market geography segmentation: % share, by value, 2020
- Figure 29: Europe oil & gas market value forecast: \$ billion, 2020-25



- Figure 30: Europe oil & gas market volume forecast: million BoE, 2020-25
- Figure 31: Forces driving competition in the oil & gas market in Europe, 2020
- Figure 32: Drivers of buyer power in the oil & gas market in Europe, 2020
- Figure 33: Drivers of supplier power in the oil & gas market in Europe, 2020
- Figure 34: Factors influencing the likelihood of new entrants in the oil & gas market in Europe, 2020
- Figure 35: Factors influencing the threat of substitutes in the oil & gas market in Europe, 2020
- Figure 36: Drivers of degree of rivalry in the oil & gas market in Europe, 2020
- Figure 37: France oil & gas market value: \$ billion, 2016-20
- Figure 38: France oil & gas market volume: million BoE, 2016-20
- Figure 39: France oil & gas market category segmentation: % share, by value, 2020
- Figure 40: France oil & gas market geography segmentation: % share, by value, 2020
- Figure 41: France oil & gas market value forecast: \$ billion, 2020-25
- Figure 42: France oil & gas market volume forecast: million BoE, 2020-25
- Figure 43: Forces driving competition in the oil & gas market in France, 2020
- Figure 44: Drivers of buyer power in the oil & gas market in France, 2020
- Figure 45: Drivers of supplier power in the oil & gas market in France, 2020
- Figure 46: Factors influencing the likelihood of new entrants in the oil & gas market in France, 2020
- Figure 47: Factors influencing the threat of substitutes in the oil & gas market in France, 2020
- Figure 48: Drivers of degree of rivalry in the oil & gas market in France, 2020
- Figure 49: Germany oil & gas market value: \$ billion, 2016-20
- Figure 50: Germany oil & gas market volume: million BoE, 2016-20
- Figure 51: Germany oil & gas market category segmentation: % share, by value, 2020
- Figure 52: Germany oil & gas market geography segmentation: % share, by value, 2020
- Figure 53: Germany oil & gas market value forecast: \$ billion, 2020-25
- Figure 54: Germany oil & gas market volume forecast: million BoE, 2020-25
- Figure 55: Forces driving competition in the oil & gas market in Germany, 2020
- Figure 56: Drivers of buyer power in the oil & gas market in Germany, 2020
- Figure 57: Drivers of supplier power in the oil & gas market in Germany, 2020
- Figure 58: Factors influencing the likelihood of new entrants in the oil & gas market in Germany, 2020
- Figure 59: Factors influencing the threat of substitutes in the oil & gas market in
- Germany, 2020
- Figure 60: Drivers of degree of rivalry in the oil & gas market in Germany, 2020
- Figure 61: Italy oil & gas market value: \$ billion, 2016-20
- Figure 62: Italy oil & gas market volume: million BoE, 2016-20



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