

Oil & Gas in South Africa

<https://marketpublishers.com/r/O08001E41698EN.html>

Date: January 2024

Pages: 43

Price: US\$ 350.00 (Single User License)

ID: O08001E41698EN

Abstracts

Oil & Gas in South Africa

Summary

Oil & Gas in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the average retail price of gasoline and diesel taken together. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the retail price of natural gas.

The South African oil & gas market recorded revenues of \$48 billion in 2023, representing a compound annual growth rate (CAGR) of 2.8% between 2018 and 2023.

Market consumption volume increased with a CAGR of 1.5% between 2018 and 2023, to reach a total of 292.6 million BoE in 2023.

The contraction in the oil & gas market in recent years can be attributed to the growing sales of electric vehicles. According to MarketLine, the South African

hybrid and electric cars market stood at \$63.1 million in 2023, an increase of 16.6% from the previous year.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in South Africa

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa oil & gas market with five year forecasts

Reasons to Buy

What was the size of the South Africa oil & gas market by value in 2023?

What will be the size of the South Africa oil & gas market in 2028?

What factors are affecting the strength of competition in the South Africa oil & gas market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's oil & gas market?

Contents

Table of Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What are the strengths of the leading players?
- 7.3. What are the most notable recent developments in this market?

8 COMPANY PROFILES

- 8.1. Shell plc.
- 8.2. BP Plc
- 8.3. Sasol Limited

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: South Africa oil & gas market value: \$ million, 2018-23
- Table 2: South Africa oil & gas market category segmentation: % share, by value, 2018-2023
- Table 3: South Africa oil & gas market category segmentation: \$ million, 2018-2023
- Table 4: South Africa oil & gas market geography segmentation: \$ million, 2023
- Table 5: South Africa oil & gas market value forecast: \$ million, 2023-28
- Table 6: Shell plc.: key facts
- Table 7: Shell plc.: Annual Financial Ratios
- Table 8: Shell plc.: Key Employees
- Table 9: BP Plc: key facts
- Table 10: BP Plc: Annual Financial Ratios
- Table 11: BP Plc: Key Employees
- Table 12: BP Plc: Key Employees Continued
- Table 13: Sasol Limited: key facts
- Table 14: Sasol Limited: Annual Financial Ratios
- Table 15: Sasol Limited: Key Employees
- Table 16: South Africa size of population (million), 2019-23
- Table 17: South Africa gdp (constant 2005 prices, \$ billion), 2019-23
- Table 18: South Africa gdp (current prices, \$ billion), 2019-23
- Table 19: South Africa inflation, 2019-23
- Table 20: South Africa consumer price index (absolute), 2019-23
- Table 21: South Africa exchange rate, 2019-23

List Of Figures

LIST OF FIGURES

Figure 1: South Africa oil & gas market value: \$ million, 2018-23

Figure 2: South Africa oil & gas market category segmentation: \$ million, 2018-2023

Figure 3: South Africa oil & gas market geography segmentation: % share, by value, 2023

Figure 4: South Africa oil & gas market value forecast: \$ million, 2023-28

Figure 5: Forces driving competition in the oil & gas market in South Africa, 2023

Figure 6: Drivers of buyer power in the oil & gas market in South Africa, 2023

Figure 7: Drivers of supplier power in the oil & gas market in South Africa, 2023

Figure 8: Factors influencing the likelihood of new entrants in the oil & gas market in South Africa, 2023

Figure 9: Factors influencing the threat of substitutes in the oil & gas market in South Africa, 2023

Figure 10: Drivers of degree of rivalry in the oil & gas market in South Africa, 2023

I would like to order

Product name: Oil & Gas in South Africa

Product link: <https://marketpublishers.com/r/O08001E41698EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/O08001E41698EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970