

# **Oil and Gas in Portugal**

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## **Abstracts**

Oil and Gas in Portugal

#### SUMMARY

Oil & Gas in Portugal industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## **KEY HIGHLIGHTS**

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country.

The Portuguese oil and gas market had total revenues of \$5.5bn in 2019, representing a compound annual growth rate (CAGR) of 3.3% between 2015 and 2019.

Market consumption volume increased with a CAGR of 1.3% between 2015 and 2019, to reach a total of 122.2 million BoE in 2019.

Consumption in the Portuguese market increased by 3.2% in 2019, recovering from a decline in 2018, as demand was stimulated by lower oil prices that year.

## SCOPE



Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in Portugal

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in Portugal

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Portugal oil & gas market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Portugal oil & gas market by value in 2019?

What will be the size of the Portugal oil & gas market in 2024?

What factors are affecting the strength of competition in the Portugal oil & gas market?

How has the market performed over the last five years?

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