

# Oil & Gas in Poland

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## **Abstracts**

Oil & Gas in Poland

Summary

Oil & Gas in Poland industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the average retail price of gasoline and diesel taken together. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the retail price of natural gas.

The Polish oil & gas market recorded revenues of \$67.5 billion in 2023, representing a compound annual growth rate (CAGR) of 3.2% between 2018 and 2023.

Market consumption volume increased with a CAGR of 1.1% between 2018 and 2023, to reach a total of 376.5 million BoE in 2023.

The contraction in the oil & gas market in recent years can be attributed to the growing sales of electric vehicles. According to MarketLine, the Polish hybrid



and electric cars market stood at \$10 billion in 2023, an increase of 10.3% from the previous year.

#### Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in Poland

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in Poland

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Poland oil & gas market with five year forecasts

Reasons to Buy

What was the size of the Poland oil & gas market by value in 2023?

What will be the size of the Poland oil & gas market in 2028?

What factors are affecting the strength of competition in the Poland oil & gas market?

How has the market performed over the last five years?

What are the main segments that make up Poland's oil & gas market?



### Contents

Table of Contents

#### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

#### **5 MARKET OUTLOOK**

5.1. Market value forecast

#### 6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry



#### 7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What are the strengths of the leading players?
- 7.3. What are the most recent market developments?

#### **8 COMPANY PROFILES**

- 8.1. Polish Oil and Gas Co SA (PGNiG)
- 8.2. Orlen S.A.

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. About MarketLine



### **List Of Tables**

#### LIST OF TABLES

Table 1: Poland oil & gas market value: \$ million, 2018-23 Table 2: Poland oil & gas market category segmentation: \$ share, by value, 2018-2023 Table 3: Poland oil & gas market category segmentation: \$ million, 2018-2023 Table 4: Poland oil & gas market geography segmentation: \$ million, 2023 Table 5: Poland oil & gas market yalue forecast: \$ million, 2023-28 Table 6: Polish Oil and Gas Co SA (PGNiG): key facts Table 7: Polish Oil and Gas Co SA (PGNiG): Key Employees Table 8: Orlen S.A.: key facts Table 9: Orlen S.A.: Annual Financial Ratios Table 10: Orlen S.A.: Key Employees Table 11: Poland size of population (million), 2019-23 Table 12: Poland gdp (constant 2005 prices, \$ billion), 2019-23 Table 13: Poland gdp (current prices, \$ billion), 2019-23 Table 14: Poland inflation, 2019-23 Table 15: Poland consumer price index (absolute), 2019-23

Table 16: Poland exchange rate, 2019-23



## **List Of Figures**

#### LIST OF FIGURES

Figure 1: Poland oil & gas market value: \$ million, 2018-23

Figure 2: Poland oil & gas market category segmentation: \$ million, 2018-2023

Figure 3: Poland oil & gas market geography segmentation: % share, by value, 2023

Figure 4: Poland oil & gas market value forecast: \$ million, 2023-28

Figure 5: Forces driving competition in the oil & gas market in Poland, 2023

Figure 6: Drivers of buyer power in the oil & gas market in Poland, 2023

Figure 7: Drivers of supplier power in the oil & gas market in Poland, 2023

Figure 8: Factors influencing the likelihood of new entrants in the oil & gas market in Poland, 2023

Figure 9: Factors influencing the threat of substitutes in the oil & gas market in Poland, 2023

Figure 10: Drivers of degree of rivalry in the oil & gas market in Poland, 2023



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