

Oil & Gas in Malaysia

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Abstracts

Oil & Gas in Malaysia

Summary

Oil & Gas in Malaysia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the average retail price of gasoline and diesel taken together. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the retail price of natural gas.

The Malaysian oil & gas market recorded revenues of \$36.2 billion in 2023, representing a compound annual growth rate (CAGR) of 0.5% between 2018 and 2023.

Market consumption volume increased with a CAGR of 2.6% between 2018 and 2023, to reach a total of 569.8 million BoE in 2023.

The contraction in the oil & gas market in recent years can be attributed to the growing sales of electric vehicles. According to MarketLine, the Malaysian hybrid

and electric cars market stood at \$2 billion in 2023, an increase of 12.4% from the previous year.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in Malaysia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in Malaysia

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Malaysia oil & gas market with five year forecasts

Reasons to Buy

What was the size of the Malaysia oil & gas market by value in 2023?

What will be the size of the Malaysia oil & gas market in 2028?

What factors are affecting the strength of competition in the Malaysia oil & gas market?

How has the market performed over the last five years?

What are the main segments that make up Malaysia's oil & gas market?

Contents

Table of Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What are the strengths of the leading player?
- 7.4. What is the rationale behind recent M&A activity?

8 COMPANY PROFILES

- 8.1. Shell plc.
- 8.2. Exxon Mobil Corporation
- 8.3. Murphy Oil Corporation
- 8.4. Petroliam Nasional Berhad

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Malaysia oil & gas market value: \$ million, 2018-23

Table 2: Malaysia oil & gas market category segmentation: % share, by value, 2018-2023

Table 3: Malaysia oil & gas market category segmentation: \$ million, 2018-2023

Table 4: Malaysia oil & gas market geography segmentation: \$ million, 2023

Table 5: Malaysia oil & gas market value forecast: \$ million, 2023-28

Table 6: Shell plc.: key facts

Table 7: Shell plc.: Annual Financial Ratios

Table 8: Shell plc.: Key Employees

Table 9: Exxon Mobil Corporation: key facts

Table 10: Exxon Mobil Corporation: Annual Financial Ratios

Table 11: Exxon Mobil Corporation: Key Employees

Table 12: Exxon Mobil Corporation: Key Employees Continued

Table 13: Murphy Oil Corporation: key facts

Table 14: Murphy Oil Corporation: Annual Financial Ratios

Table 15: Murphy Oil Corporation: Key Employees

Table 16: Petroliam Nasional Berhad: key facts

Table 17: Petroliam Nasional Berhad: Key Employees

Table 18: Malaysia size of population (million), 2019-23

Table 19: Malaysia gdp (constant 2005 prices, \$ billion), 2019-23

Table 20: Malaysia gdp (current prices, \$ billion), 2019-23

Table 21: Malaysia inflation, 2019-23

Table 22: Malaysia consumer price index (absolute), 2019-23

Table 23: Malaysia exchange rate, 2019-23

List Of Figures

LIST OF FIGURES

Figure 1: Malaysia oil & gas market value: \$ million, 2018-23

Figure 2: Malaysia oil & gas market category segmentation: \$ million, 2018-2023

Figure 3: Malaysia oil & gas market geography segmentation: % share, by value, 2023

Figure 4: Malaysia oil & gas market value forecast: \$ million, 2023-28

Figure 5: Forces driving competition in the oil & gas market in Malaysia, 2023

Figure 6: Drivers of buyer power in the oil & gas market in Malaysia, 2023

Figure 7: Drivers of supplier power in the oil & gas market in Malaysia, 2023

Figure 8: Factors influencing the likelihood of new entrants in the oil & gas market in Malaysia, 2023

Figure 9: Factors influencing the threat of substitutes in the oil & gas market in Malaysia, 2023

Figure 10: Drivers of degree of rivalry in the oil & gas market in Malaysia, 2023

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