

# Oil and Gas in Indonesia

<https://marketpublishers.com/r/O3FC0F75827EN.html>

Date: July 2020

Pages: 59

Price: US\$ 350.00 (Single User License)

ID: O3FC0F75827EN

## Abstracts

Oil and Gas in Indonesia

### SUMMARY

Oil & Gas in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country.

The Indonesian oil and gas market had total revenues of \$34.1bn in 2019, representing a compound annual growth rate (CAGR) of 5.4% between 2015 and 2019.

Market consumption volumes declined with a compound annual rate of change (CARC) of -0.9% between 2015 and 2019, to reach a total of 814.4 million BoE in 2019.

Consumption in the Indonesian market declined by 3.5% in 2019, driven down by a decline in the domestic production of oil and gas, with costlier imports inflating oil prices, eventually reducing demand.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in Indonesia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in Indonesia

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia oil & gas market with five year forecasts

## **REASONS TO BUY**

What was the size of the Indonesia oil & gas market by value in 2019?

What will be the size of the Indonesia oil & gas market in 2024?

What factors are affecting the strength of competition in the Indonesia oil & gas market?

How has the market performed over the last five years?

What are the main segments that make up Indonesia's oil & gas market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. What have been the most significant contracts/acquisitions over the last year?

7.4. How might COVID-19 affect the competitive landscape?

## **8 COMPANY PROFILES**

8.1. Chevron Corporation

8.2. TOTAL S.A.

8.3. ConocoPhillips

8.4. PT Pertamina (Persero)

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Indonesia oil & gas market value: \$ billion, 2015-19

Table 2: Indonesia oil & gas market volume: million BoE, 2015-19

Table 3: Indonesia oil & gas market category segmentation: \$ billion, 2019

Table 4: Indonesia oil & gas market geography segmentation: \$ billion, 2019

Table 5: Indonesia oil & gas market value forecast: \$ billion, 2019-24

Table 6: Indonesia oil & gas market volume forecast: million BoE, 2019-24

Table 7: Chevron Corporation: key facts

Table 8: Chevron Corporation: Annual Financial Ratios

Table 9: Chevron Corporation: Annual Financial Ratios (Continued)

Table 10: Chevron Corporation: Key Employees

Table 11: Chevron Corporation: Key Employees Continued

Table 12: TOTAL S.A.: key facts

Table 13: TOTAL S.A.: Annual Financial Ratios

Table 14: TOTAL S.A.: Key Employees

Table 15: ConocoPhillips: key facts

Table 16: ConocoPhillips: Annual Financial Ratios

Table 17: ConocoPhillips: Annual Financial Ratios (Continued)

Table 18: ConocoPhillips: Key Employees

Table 19: PT Pertamina (Persero): key facts

Table 20: PT Pertamina (Persero): Key Employees

Table 21: Indonesia size of population (million), 2015-19

Table 22: Indonesia gdp (constant 2005 prices, \$ billion), 2015-19

Table 23: Indonesia gdp (current prices, \$ billion), 2015-19

Table 24: Indonesia inflation, 2015-19

Table 25: Indonesia consumer price index (absolute), 2015-19

Table 26: Indonesia exchange rate, 2015-19

## List Of Figures

### LIST OF FIGURES

Figure 1: Indonesia oil & gas market value: \$ billion, 2015-19

Figure 2: Indonesia oil & gas market volume: million BoE, 2015-19

Figure 3: Indonesia oil & gas market category segmentation: % share, by value, 2019

Figure 4: Indonesia oil & gas market geography segmentation: % share, by value, 2019

Figure 5: Indonesia oil & gas market value forecast: \$ billion, 2019-24

Figure 6: Indonesia oil & gas market volume forecast: million BoE, 2019-24

Figure 7: Forces driving competition in the oil & gas market in Indonesia, 2019

Figure 8: Drivers of buyer power in the oil & gas market in Indonesia, 2019

Figure 9: Drivers of supplier power in the oil & gas market in Indonesia, 2019

Figure 10: Factors influencing the likelihood of new entrants in the oil & gas market in Indonesia, 2019

Figure 11: Factors influencing the threat of substitutes in the oil & gas market in Indonesia, 2019

Figure 12: Drivers of degree of rivalry in the oil & gas market in Indonesia, 2019

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