

# Oil & Gas in Hong Kong

<https://marketpublishers.com/r/OF4165B9E83EN.html>

Date: September 2019

Pages: 42

Price: US\$ 350.00 (Single User License)

ID: OF4165B9E83EN

## Abstracts

Oil & Gas in Hong Kong

### SUMMARY

Oil & Gas in Hong Kong industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country.

The Hong Kong oil & gas market had total revenues of \$8.2bn in 2018, representing a compound annual rate of change (CARC) of -6.1% between 2014 and 2018.

Market consumption volume increased with a compound annual growth rate (CAGR) of 5.9% between 2014 and 2018, to reach a total of 173 million Barrel of oil equivalent in 2018.

The Hong Kong oil and gas market like most other markets across the globe has witnessed a strong decline in its value in the historic period thanks largely due to a steep decline in the price of crude oil.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in Hong Kong

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in Hong Kong

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Hong Kong oil & gas market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the Hong Kong oil & gas market by value in 2018?

What will be the size of the Hong Kong oil & gas market in 2023?

What factors are affecting the strength of competition in the Hong Kong oil & gas market?

How has the market performed over the last five years?

What are the main segments that make up Hong Kong's oil & gas market?

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### COMPANIES MENTIONED

CNOOC Limited

PetroChina Company Limited

IOS InterMoor AS

Offshore Oil Engineering Co Ltd

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