

Oil & Gas in France

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Abstracts

Oil & Gas in France

Summary

Oil & Gas in France industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the average retail price of gasoline and diesel taken together. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the retail price of natural gas.

The French oil & gas market recorded revenues of \$147 billion in 2023, representing a negative compound annual growth rate (CAGR) of 0.6% between 2018 and 2023.

Market consumption volumes declined with a negative CAGR of 2.5% between 2018 and 2023, to reach a total of 767.5 million BoE in 2023.

The contraction in the oil & gas market in recent years can be attributed to the growing sales of electric vehicles. According to MarketLine, the French hybrid

and electric cars market stood at \$33.4 billion in 2023, an increase of 7% from the previous year.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the oil & gas market in France

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in France

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the France oil & gas market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the France oil & gas market by value in 2023?

What will be the size of the France oil & gas market in 2028?

What factors are affecting the strength of competition in the France oil & gas market?

How has the market performed over the last five years?

How large is France's oil & gas market in relation to its regional counterparts?

Contents

Table of Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What are the strengths of the leading player?

8 COMPANY PROFILES

- 8.1. Exxon Mobil Corporation
- 8.2. TotalEnergies S.E.
- 8.3. Engie SA
- 8.4. Vermilion Energy Inc

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: France oil & gas market value: \$ million, 2018-23

Table 2: France oil & gas market category segmentation: % share, by value, 2018-2023

Table 3: France oil & gas market category segmentation: \$ million, 2018-2023

Table 4: France oil & gas market geography segmentation: \$ million, 2023

Table 5: France oil & gas market value forecast: \$ million, 2023-28

Table 6: Exxon Mobil Corporation: key facts

Table 7: Exxon Mobil Corporation: Annual Financial Ratios

Table 8: Exxon Mobil Corporation: Key Employees

Table 9: Exxon Mobil Corporation: Key Employees Continued

Table 10: TotalEnergies S.E.: key facts

Table 11: TotalEnergies S.E.: Annual Financial Ratios

Table 12: TotalEnergies S.E.: Key Employees

Table 13: Engie SA: key facts

Table 14: Engie SA: Annual Financial Ratios

Table 15: Engie SA: Key Employees

Table 16: Vermilion Energy Inc: key facts

Table 17: Vermilion Energy Inc: Annual Financial Ratios

Table 18: Vermilion Energy Inc: Key Employees

Table 19: France size of population (million), 2019-23

Table 20: France gdp (constant 2005 prices, \$ billion), 2019-23

Table 21: France gdp (current prices, \$ billion), 2019-23

Table 22: France inflation, 2019-23

Table 23: France consumer price index (absolute), 2019-23

Table 24: France exchange rate, 2019-23

List Of Figures

LIST OF FIGURES

Figure 1: France oil & gas market value: \$ million, 2018-23

Figure 2: France oil & gas market category segmentation: \$ million, 2018-2023

Figure 3: France oil & gas market geography segmentation: % share, by value, 2023

Figure 4: France oil & gas market value forecast: \$ million, 2023-28

Figure 5: Forces driving competition in the oil & gas market in France, 2023

Figure 6: Drivers of buyer power in the oil & gas market in France, 2023

Figure 7: Drivers of supplier power in the oil & gas market in France, 2023

Figure 8: Factors influencing the likelihood of new entrants in the oil & gas market in France, 2023

Figure 9: Factors influencing the threat of substitutes in the oil & gas market in France, 2023

Figure 10: Drivers of degree of rivalry in the oil & gas market in France, 2023

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